

GENERAL EMPLOYMENT ENTERPRISES INC
Form 8-K/A
March 15, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **January 1, 2016**

GENERAL EMPLOYMENT ENTERPRISES, INC.

(Exact name of registrant as specified in its charter)

Illinois
(State or other jurisdiction of
incorporation or organization)

1-05707
(Commission
File Number)

36-6097429
(I.R.S. Employer
Identification Number)

184 Shuman Blvd., Ste. 420, Naperville, Illinois
(Address of principal executive offices)

60563
(Zip Code)

Registrant's telephone number, including area code: **(630) 954-0400**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

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- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

EXPLANATORY NOTE

This Form 8-K/A ("Amendment") amends and supplements the Current Report on Form 8-K filed on January 4, 2016 ("Original 8-K"), by General Employment Enterprises, Inc. (the "Company") to include the financial statements of Paladin Consulting Inc., a Texas corporation ("Paladin"), for the years ended September 30, 2015 and 2014; for the three months ended December 31, 2015 and 2014; and pro forma financial information, pursuant to Item 9.01.

No other changes have been made to the Original 8-K. Except as reflected in Item 9.01 of this Amendment, this Amendment does not reflect events that may have occurred subsequent to the original filing date, and does not modify or update in any way the disclosures made in the Original 8-K.

Item 9.01 Financial Statements and Exhibits.

(a) Financial Statements of Businesses Acquired. The audited financial statements for the years ended September 30, 2015 and 2014 of Paladin and the Unaudited financial statements for the three months ended December 31, 2015 and 2014 of Paladin.

(b) Pro Forma Financial Information.

| Exhibit No. | Description |
|--------------------|---|
| 4.1 | Form of Contingent Promissory Note issuable by General Employment Enterprises, Inc. to Enoch S. Timothy and Dorothy Timothy incorporated by reference to form 8-K filed on January 4, 2016. |
| 10.1 | Stock Purchase Agreement dated as of January 1, 2016 by and among General Employment Enterprises, Inc., Enoch S. Timothy and Dorothy Timothy incorporated by reference to Form 8-K filed on January 4, 2016. |
| 23.1 | Consent of Friedman LLP |
| 99.1 | Press release issued by General Employment Enterprises, Inc. dated December 31, 2015 incorporated by reference to Form 8-K filed on January 4, 2016. |
| 99.2 | Financial Statements of Businesses Acquired. In accordance with Item 9.01(a), audited financial statements for the years ended September 30, 2015 and 2014 of Paladin Consulting Inc. are filed with this Current Report as Exhibit 99.2. |
| 99.3 | Unaudited Financial Statements of Businesses Acquired. In accordance with Item 9.01(a), financial statements for the three months ended December 31, 2015 and December 31, 2014 of Paladin Consulting, Inc. are filed with this Current Report as Exhibit 99.3. |
| 99.4 | Pro Forma Financial Information. In accordance with Item 9.01(b), our pro forma financial statements are filed with this Current Report as Exhibit 99.4. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**GENERAL EMPLOYMENT ENTERPRISES,
INC.**

Date: March 15, 2016

By: */s/ Andrew J. Norstrud*
Andrew J. Norstrud
Chief Financial Officer