

MEDIA GENERAL INC  
Form 8-K/A  
November 03, 2014

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K/A**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of  
Report (Date  
of earliest  
event  
reported)  
August 29,  
2014

**MEDIA  
GENERAL,  
INC.**

(Exact name  
of registrant  
as specified  
in its charter)

**Commonwealth of Virginia 1-6383**

(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

**54-0850433**

(I.R.S.  
Employer  
Identification  
No.)

**333 E. Franklin St., Richmond, VA**  
(Address of principal executive offices)

23219  
(Zip Code)

Registrant's telephone number, **(804) 887-5000**  
including area code

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

## **Explanatory Note**

On September 4, 2014, Media General, Inc. (the “*Company*”) filed a Current Report on Form 8-K (the “*Original Form 8-K*”) to, among other things, report under Item 2.01 thereof the completion on September 2, 2014 of the acquisition by the Company of the television station WHTM-TV from Sinclair Television Group, Inc. (the “*WHTM Acquisition*”) as an acquisition of a significant amount of assets (as defined in Instruction 4 of Item 2.01), and under Item 9.01 that the Company would file the financial statements and pro forma financial information contemplated by Item 9.01 of Form 8-K related to the WHTM Acquisition on or prior to November 18, 2014. Since the filing of the Original Form 8-K, the Company has determined that the WHTM Acquisition does not constitute an acquisition of a significant amount of assets (as defined in Instruction 4 of Item 2.01) and, as such, financial statements and pro forma financial information contemplated by Item 9.01 of Form 8-K are not required to be reported by Form 8-K with respect to the WHTM Acquisition. This Current Report on Form 8-K/A amends the Original Form 8-K accordingly.

## **Item 2.01 Completion of Acquisition or Disposition of Assets.**

The disclosure contained in Item 2.01 of the Original Form 8-K is hereby deleted in its entirety.

## **Item 9.01 Financial Statements and Exhibits.**

The disclosure contained in Items 9.01(a) and (b) of the Original Form 8-K is hereby deleted in its entirety.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEDIA GENERAL, INC.**

(Registrant)

Date: November 3, 2014

/s/ James F. Woodward  
Name: James F. Woodward  
Title: Senior Vice President and Chief  
Financial Officer