BRISTOL MYERS SQUIBB CO

Form 4 June 01, 2007

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

3235-0287

Expires:

January 31, 2005

0.5

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response...

subject to Section 16. Form 4 or Form 5 obligations

may continue.

See Instruction

if no longer

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person LEUNG SANDRA			Symbol	TOL MYERS SQUIBB CO	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)		
	(Last)	(First) (M	,	of Earliest Transaction	Director		0% Owner
345 PARK AVENUE			(Month/ 05/30/	/Day/Year) 2007	X Officer (give title Other (specify below)		
(Street)			4. If Am	nendment, Date Original	6. Individual or Joint/Group Filing(Check		
	NEW YOR	K, NY 10154	Filed(M	onth/Day/Year)	Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person		
	(City)	(State)	(Zip) Tal	ble I - Non-Derivative Securities Ac	equired, Disposed	of, or Benefic	ially Owned
	1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Code (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)

Security (Instr. 3)	(Month/Day/Year)	Execution Date, if any (Month/Day/Year)	Transaction Code (Instr. 8)	ctior(A) or Disposed of (D) (Instr. 3, 4 and 5)		Securities Beneficially Owned Following	Ownership Form: Direct (D) or Indirect	Indirect Beneficial Ownership (Instr. 4)	
			Code V	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)	(I) (Instr. 4)	
Common Stock, \$0.10 par value	05/30/2007		M	2,828	A	\$ 28.9	16,954	D	
Common Stock, \$0.10 par value	05/30/2007		F <u>(1)</u>	2,714	D	\$ 30.12	14,240	D	
Common Stock, \$0.10 par value	05/30/2007		F(2)	39	D	\$ 30.12	14,201	D	

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number conf Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Option (right to buy)	\$ 28.9	05/30/2007		M	2,828	06/04/2005(4)	06/03/2007	Common Stock, \$0.10 par value	2,828

Reporting Owners

Reporting Owner Name / Ad	dress	Keiauonsnips					
	Director	10% Owner	Officer	Other			
LEUNG SANDRA							
345 PARK AVENUE			SVP and General Counsel				

Signatures

NEW YORK, NY 10154

By: /s/ Sonia Vora, Attorney-in-Fact 06/01/2007

**Signature of Reporting Person Date

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Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Shares withheld for payment of exercise price.
- (2) Shares withheld for payment of taxes upon exercise of stock option.
- (3) Based on a plan statement as of the end of the most recent fiscal quarter.
- (4) Exercisable on the earlier of (i) three years from the date of grant or (ii) the date on which the closing share price achieves \$50.00 or above for seven consecutive trading days.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.