BRISTOL MYERS SQUIBB CO

Form 4 May 17, 2007

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box

if no longer subject to Section 16.

Form 4 or Form 5 obligations

may continue. See Instruction

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * Caldarella Joseph C

(Last) (First) (Middle)

BRISTOL-MYERS SQUIBB COMPANY, ROUTE 206 & PROVINCELINE ROAD

(Street)

(State) (Zip)

2 Transaction Date 2A Deemed

2. Issuer Name and Ticker or Trading

Symbol

BRISTOL MYERS SQUIBB CO [(BMY)]

4. If Amendment, Date Original

3. Date of Earliest Transaction (Month/Day/Year)

Filed(Month/Day/Year)

05/15/2007

OMB APPROVAL

OMB Number:

3235-0287

Expires:

January 31, 2005

Estimated average burden hours per

response...

0.5

7. Nature of Indirect Beneficial Ownership (Instr. 4)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner

X_ Officer (give title Other (specify below)

VP & Financial Controller

6. Individual or Joint/Group Filing(Check

Applicable Line)

5 Amount of

21,906 (1)

D

X Form filed by One Reporting Person Form filed by More than One Reporting

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

4 Securities Acquired

PRINCETON, NJ 08543

(City)

1 Title of

Common

Stock,

05/15/2007

1.11116 01	2. Hallsaction Date	ZA. Decilieu	5.	4. Securit	ies Ac	quiicu	J. Alliount of	0.
Security	(Month/Day/Year)	Execution Date, if	Transactio	on(A) or Dis	sposed	of (D)	Securities	Ownership
(Instr. 3)		any	Code	(Instr. 3, 4	and 5	5)	Beneficially	Form:
		(Month/Day/Year)	(Instr. 8)				Owned Following	Direct (D) or Indirect
					(A) or		Reported Transaction(s)	(I) (Instr. 4)
			Code V	Amount	(D)	Price	(Instr. 3 and 4)	
Common Stock, \$0.10 par value	05/15/2007		M	13,500	A	\$ 28.9	35,018 (1)	D
Common Stock, \$0.10 par value	05/15/2007		F	12,907 (2)	D	\$ 30.23	22,111 (1)	D

F

 $205^{(3)}$

D

\$

30.23

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\$0.10 par value

Common Stock, Savings & Savings & I Program Stock Investment Program

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number of Derivative Securities Acquired (A or Disposed (D) (Instr. 3, 4, and 5)	Expiration Date (Month/Day/Yea A)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount o Underlying Securities (Instr. 3 and 4)	
			Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Share	
Option (right to	\$ 28.9	05/15/2007	M	13,50	00 06/04/2005 <u>(5)</u>	06/03/2007	Common Stock,	13,500	

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

Caldarella Joseph C BRISTOL-MYERS SQUIBB COMPANY ROUTE 206 & PROVINCELINE ROAD PRINCETON, NJ 08543

VP & Financial Controller

\$0.10 par

value

Signatures

buy)

By: /s/ Sonia Vora, Attorney-in-Fact 05/17/2007

**Signature of Reporting Person Date

Reporting Owners 2

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Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes unvested restricted stock awards.
- (2) Shares withheld for payment of exercise price.
- (3) Shares withheld for payment of taxes upon exercise of stock option.
- (4) Based on a plan statement as of the end of the most recent fiscal quarter.
- (5) Currently Exercisable.

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