

ADVANTAGE TECHNOLOGIES GROUP INC

Form 8-K

November 26, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported) November 26, 2008

ADVANTAGE TECHNOLOGIES GROUP, INC.
(Exact name of Registrant as specified in its Charter)

Oklahoma
(State or other Jurisdiction of Incorporation)

1-10799
(Commission file Number)

73-1351610
(IRS Employer Identification No.)

1221 E. Houston, Broken Arrow Oklahoma
(Address of Principal Executive Offices)

74012
(Zip Code)

(918) 251-9121
(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written Communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operation and Financial Condition.

On November 26, 2008, ADDvantage Technologies Group, Inc. (the "Company") issued a press release announcing its financial results for its fourth quarter of fiscal 2008 that ended September 30, 2008. A copy of the press release is furnished as Exhibit 99.1 to this Current Report and is incorporated herein by reference.

Item 7.01 Regulation FD Disclosure.

The Company's earnings conference is scheduled for 12:00 p.m. EST, December 12, 2008. A live audio of the call will be accessible to the public. The dial-in number for the conference call is (888) 708-5690 (domestic) or (913) 981-5544 (international).

For interested individuals unable to join the conference call, a replay of the call will be available through December 18, 2008, at (888) 203-1112 (domestic) or (719) 457-0820 (international). The code to access the replay of the call is 4797347. The online archive of the webcast will also be available on the Company's website for 30 days following the call.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

The following exhibit is furnished herewith:

Exhibit 99.1 Press Release dated November 26, 2008, issued by the Company.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ADVANTAGE TECHNOLOGIES GROUP,
INC.

Date: November 26, 2008

By: /s/ Scott Francis
Scott Francis
Vice-President & Chief
Financial Officer

Exhibit Index

| Exhibit Number | Description |
|----------------|--|
| 99.1 | Press Release dated November 26, 2008 issued by the Company. |