BEASLEY BROADCAST GROUP INC

Form SC 13G/A January 10, 2007

	_				
OMB APPROV	Ά	L			
	-				
OMB Number:	3	23	5-	-01	45
Expires: February		28	,	20	0 9
Estimated averag	е		bι	ırd	en

hours per response....14.5

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934 (Amendment No. 1)*

Beasley Broadcast Group, Inc.

(Name of Issuer)

Class A Common Stock, par value \$0.001 per share

(Title of Class of Securities)

074014101

(CUSIP Number)

December 31, 2006
------(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- |_| Rule 13d-1(b) |X| Rule 13d-1(c) |_| Rule 13d-1(d)
- * The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following pages)
Page 1 of 37 Pages
Exhibit Index Found on Page 35

13G ______ CUSIP No. 074014101 -----NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) Noonday Asset Management, L.P. _____ CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X] ** 2 The reporting persons making this filing hold an aggregate of 614,992 Class A Shares, which is 8.1% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION Delaware -----SOLE VOTING POWER 5 NUMBER OF -0-SHARES SHARED VOTING POWER BENEFICIALLY 6 OWNED BY 614**,**992 _____ SOLE DISPOSITIVE POWER EACH REPORTING -0-PERSON WITH SHARED DISPOSITIVE POWER 614,992 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 614**,**992 _____ CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) 10

11	PERCENT OF CLA	SS REPRES	ENTED BY AMOUNT IN ROW (9)
11	8.1%		
12	TYPE OF REPORT	ING PERSO	N (See Instructions)
12	IA, PN		
		Page	2 of 37 Pages
			13G
CUSIP N	 No. 074014101		
======			
1	NAMES OF REPOR		ONS OS. OF ABOVE PERSONS (ENTITIES ONLY)
Τ			
	Noonday G.P. (
	CHECK THE APPR	OPRIATE B	OX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]**
2	**	aggregate the clas cover pa	orting persons making this filing hold an e of 614,992 Class A Shares, which is 8.1% of s of securities. The reporting person on this ge, however, may be deemed a beneficial owner the securities reported by it on this cover
3	SEC USE ONLY		
	 CITIZENSHIP OR	PLACE OF	ORGANIZATION
4	Delaware		
		======	SOLE VOTING POWER
	NUMBER OF	5	-0-
	-		
	SHARES BENEFICIALLY	6	SHARED VOTING POWER
	OWNED BY		614,992
	EACH	7	SOLE DISPOSITIVE POWER
	REPORTING PERSON WITH -		
		8	SHARED DISPOSITIVE POWER
		O	614,992

9	AGGREGATE AMOU	UNT BENEFICIALLY OWNED BY EACH REPORTING P	ERSON
	614 , 992		
10		AGGREGATE AMOUNT IN ROW (9) EXCLUDES 3 (See Instructions) []
11		ASS REPRESENTED BY AMOUNT IN ROW (9)	========
	8.1% 		
12	TYPE OF REPORT	TING PERSON (See Instructions)	
	00 		
		Page 3 of 37 Pages	
		13G	
CUSIP N	 No. 074014101		
1	NAMES OF REPOR	RTING PERSONS FICATION NOS. OF ABOVE PERSONS (ENTITIES C	NLY)
	Noonday Capita	al, L.L.C.	
	CHECK THE APPI	ROPRIATE BOX IF A MEMBER OF A GROUP (See I (a) [(b) [
2	**	The reporting persons making this faggregate of 614,992 Class A Shares, whi the class of securities. The reporting prover page, however, may be deemed a benonly of the securities reported by it page.	ch is 8.1% of erson on this eficial owner
3	SEC USE ONLY		
	CITIZENSHIP OF	PLACE OF ORGANIZATION	========
4	Delaware		
		SOLE VOTING POWER	========
	NUMBER OF	5 -0-	
	SHARES BENEFICIALLY	SHARED VOTING POWER	
	OWNED BY	614,992	
	EACH	SOLE DISPOSITIVE POWER	

r	DEDCON MITTH	-0-
	PERSON WITH	SHARED DISPOSITIVE POWER 8
		614,992
9		OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	614 , 992 =========	
10		AGGREGATE AMOUNT IN ROW (9) EXCLUDES ES (See Instructions) []
11		LASS REPRESENTED BY AMOUNT IN ROW (9)
	8.1% =================================	
12	TYPE OF REPO	RTING PERSON (See Instructions)
	========	
		Page 4 of 37 Pages
		13G
	. 074014101	
======	=======	
1		ORTING PERSONS IFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)
	1.1(.5. IDEN1	TETCATION NOS. OF ADOVE PERSONS (ENTITLES UNLI)
	David I. Coh	
	David I. Coh	
2	David I. Coh	en ====================================
2	David I. Coh.	PROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** The reporting persons making this filing hold an aggregate of 614,992 Class A Shares, which is 8.1% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover
	David I. Cohe CHECK THE API ** SEC USE ONLY	PROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** The reporting persons making this filing hold an aggregate of 614,992 Class A Shares, which is 8.1% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover
	David I. Cohe CHECK THE API ** SEC USE ONLY	PROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** The reporting persons making this filing hold an aggregate of 614,992 Class A Shares, which is 8.1% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.
3	David I. Cohe CHECK THE API ** SEC USE ONLY CITIZENSHIP	PROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** The reporting persons making this filing hold an aggregate of 614,992 Class A Shares, which is 8.1% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. OR PLACE OF ORGANIZATION S SOLE VOTING POWER
3	David I. Cohe CHECK THE API ** SEC USE ONLY CITIZENSHIP	PROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** The reporting persons making this filing hold an aggregate of 614,992 Class A Shares, which is 8.1% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. OR PLACE OF ORGANIZATION

	OWNED BY		614,992	
	EACH	 7	SOLE DISPOSITIVE POWER	
	REPORTING PERSON WITH -	,	-0-	
	FERSON WITH -	8	SHARED DISPOSITIVE POWER	
		o 	614,992	
9	AGGREGATE AMOU	NT BENEFI	CIALLY OWNED BY EACH REPORTI	NG PERSON
10	CHECK IF THE A		AMOUNT IN ROW (9) EXCLUDES structions)	[]
11	PERCENT OF CLA	SS REPRES	SENTED BY AMOUNT IN ROW (9)	
12	TYPE OF REPORT	ING PERSC	N (See Instructions)	
======= CUSIP No	0. 074014101 0. 0===================================	Page	e 5 of 37 Pages	
1	NAMES OF REPOR I.R.S. IDENTIF Saurabh K. Mit	ICATION N	SONS IOS. OF ABOVE PERSONS (ENTITI	ES ONLY)
2	CHECK THE APPR	The repaggregat the clas		a) [] b) [X]** s filing hold an which is 8.1% of ng person on this beneficial owner
3	SEC USE ONLY	page. ======		
		=======		
4	CITIZENSHIP OR India	PLACE OF	ORGANIZATION	
	==========			

SOLE VOTING POWER

	-			
N	UMBER OF	5	-0-	
	SHARES	6	SHARED VOTING POWER	
	BENEFICIALLY OWNED BY		614,992	
	EACH		SOLE DISPOSITIVE POWER	
	EPORTING	7	-0-	
PE)	RSON WITH -		SHARED DISPOSITIVE POWER	
		8	614,992	
	AGGREGATE AMOU	JNT BENEFI	======================================	G PERSON
9	614 , 992			
			AMOUNT IN ROW (9) EXCLUDES	
10	CERTAIN SHARES	S (See Ins	tructions)	[]
	PERCENT OF CLA	ASS REPRES	ENTED BY AMOUNT IN ROW (9)	
11	8.1%			
	TYPE OF REPORT	ING PERSO	N (See Instructions)	
12	IN			
		Page	6 of 37 Pages	
			13G	
CUSIP No.				
=======	======			
1	NAMES OF REPOFI.R.S. IDENTIE		ONS OS. OF ABOVE PERSONS (ENTITIE:	S ONLY)
	Noonday Capita	al Partner	s, L.L.C.	
	CHECK THE APPE	ROPRIATE B	OX IF A MEMBER OF A GROUP (Sec	·
2			•) []) [X]**
2	**	aggregate the class cover pag	orting persons making this e of 614,992 Class A Shares, s of securities. The reporting ge, however, is a beneficial rities reported by it on this	which is 8.1% of g person on this lowner only of
3	SEC USE ONLY			
	CITIZENSHIP OF	R PLACE OF	ORGANIZATION	

7

4	Delaware		
			SOLE VOTING POWER
	NUMBER OF	5	-0-
	SHARES		SHARED VOTING POWER
	BENEFICIALLY OWNED BY	6	119,636
	EACH		SOLE DISPOSITIVE POWER
	REPORTING	7	-0-
	PERSON WITH -		SHARED DISPOSITIVE POWER
		8	119,636
	AGGREGATE AMOU	JNT BENEF	ECIALLY OWNED BY EACH REPORTING PERSON
9	119,636		
10	CHECK IF THE F		AMOUNT IN ROW (9) EXCLUDES structions)
		CC DEDDE	
11		ADD KEPKE	SENTED BY AMOUNT IN ROW (9)
	1.6%	TNC DEDC	
12	00	ING PERSO	ON (See Instructions)
		Page	e 7 of 37 Pages
			13G
======	======================================		
=====	========		
1	NAMES OF REPOR	_	SONS NOS. OF ABOVE PERSONS (ENTITIES ONLY)
	Farallon Capit	al Partne	ers, L.P.
	CHECK THE APPF	ROPRIATE I	BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]**
2	**	aggregat the class cover pa	porting persons making this filing hold an te of 614,992 Class A Shares, which is 8.1% of ss of securities. The reporting person on this age, however, is a beneficial owner only of urities reported by it on this cover page.

3	SEC USE ONLY		
4	CITIZENSHIP OF	PLACE OF	ORGANIZATION
	NUMBER OF	5	SOLE VOTING POWER -0-
	SHARES BENEFICIALLY OWNED BY	6	SHARED VOTING POWER 110,500
	EACH REPORTING	7	SOLE DISPOSITIVE POWER
	PERSON WITH -	8	SHARED DISPOSITIVE POWER
9	AGGREGATE AMOU	 JNT BENEFI	CIALLY OWNED BY EACH REPORTING PERSON
10			======================================
11	PERCENT OF CLA	 ASS REPRES	ENTED BY AMOUNT IN ROW (9)
12	TYPE OF REPORT	ING PERSO	N (See Instructions)
=====		Page	8 of 37 Pages
			13G
	0. 074014101 		
1		CICATION N	ONS OS. OF ABOVE PERSONS (ENTITIES ONLY) utional Partners, L.P.
			OX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]**
2	**		orting persons making this filing hold an e of 614,992 Class A Shares, which is 8.1% of

the class of securities. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.

		the secu	iritles reported by it on this cover page.
3	SEC USE ONLY		
	CITIZENSHIP (OR PLACE OF	ORGANIZATION
4	California		
			SOLE VOTING POWER
	NUMBER OF	5	-0-
	SHARES		SHARED VOTING POWER
BENEFICIALLY OWNED BY	6	91,800	
	EACH		SOLE DISPOSITIVE POWER
REPORTING		7	-0-
PERSON WITH	PERSON WITH		SHARED DISPOSITIVE POWER
		8	91,800
	AGGREGATE AMO	DUNT BENEFI	CIALLY OWNED BY EACH REPORTING PERSON
9	91,800		
1.0			AMOUNT IN ROW (9) EXCLUDES
10	CERTAIN SHARE	is (See Ins	tructions)
1.1	PERCENT OF CI	ASS REPRES	ENTED BY AMOUNT IN ROW (9)
11	1.2%		
1.0	TYPE OF REPOR	RTING PERSO	N (See Instructions)
12	PN		
======	=======================================		
		Page	9 of 37 Pages
			100
			13G
CUSIP No	o. 074014101 =======		
1	NAMES OF REPO		ONS OS. OF ABOVE PERSONS (ENTITIES ONLY)
	Farallon Capi	tal Instit	utional Partners II, L.P.
	CHECK THE APE	PROPRIATE B	OX IF A MEMBER OF A GROUP (See Instructions)

(a) []

	0 0		
2			(b) [X]**
2	**	aggrega the cla cover p	eporting persons making this filing hold at the of 614,992 Class A Shares, which is 8.1% of ass of securities. The reporting person on thi bage, however, is a beneficial owner only of curities reported by it on this cover page.
3	SEC USE ONLY	=======	
	CITIZENSHIP	OR PLACE O	F ORGANIZATION
4	California		
		 5	SOLE VOTING POWER
	NUMBER OF		-0-
В	SHARES ENEFICIALLY	6	SHARED VOTING POWER
	OWNED BY		13,300
	EACH	7	SOLE DISPOSITIVE POWER
	REPORTING PERSON WITH		-0-
		8	SHARED DISPOSITIVE POWER
		=======	13,300
9	AGGREGATE AM	OUNT BENEF	CICIALLY OWNED BY EACH REPORTING PERSON
10	CHECK IF THE CERTAIN SHAR		AMOUNT IN ROW (9) EXCLUDES
	PERCENT OF C	======= LASS REPRE	:=====================================
11	0.2%		
	TYPE OF REPO	======= RTING PERS	SON (See Instructions)
12	PN		
======	=== =======		
		Page	e 10 of 37 Pages
			13G
USIP No	. 074014101		
	= NAMES OF REP	======= ORTING PER	
1			NOS. OF ABOVE PERSONS (ENTITIES ONLY)

	Farallon Cap	ital Insti	tutional Partners III, L.P.
2	CHECK THE AP	PROPRIATE	BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]**
2	**	aggrega the cla cover p	porting persons making this filing hold an te of 614,992 Class A Shares, which is 8.1% of ss of securities. The reporting person on this age, however, is a beneficial owner only of urities reported by it on this cover page.
3	SEC USE ONLY		
4	CITIZENSHIP	OR PLACE O	F ORGANIZATION
4	Delaware		
		 5	SOLE VOTING POWER
	NUMBER OF	J	-0-
-	SHARES BENEFICIALLY	6	SHARED VOTING POWER
L	OWNED BY		8,500
	EACH	7	SOLE DISPOSITIVE POWER
	7 REPORTING PERSON WITH	,	-0-
		SHARED DISPOSITIVE POWER	
		=======	8 , 500
9	AGGREGATE AM	OUNT BENEF	ICIALLY OWNED BY EACH REPORTING PERSON
	8 , 500		
10			AMOUNT IN ROW (9) EXCLUDES structions)
	PERCENT OF C	 LASS REPRE	SENTED BY AMOUNT IN ROW (9)
11	0.1%		
12	TYPE OF REPO	 RTING PERS	ON (See Instructions)
12	PN 		=======================================
		Page	11 of 37 Pages
			13G
	=======		100

CUSIP No. 074014101

12

1	NAMES OF REPOR		RSONS NOS. OF ABOVE PERSONS (ENTITIES ONLY)	
	Tinicum Partne	ers, L.P.		
	CHECK THE APPE	ROPRIATE	BOX IF A MEMBER OF A GROUP (See Instructions (a) [] (b) [X]**	
2	**	aggrega the cla cover p	eporting persons making this filing hold ate of 614,992 Class A Shares, which is 8.1% ass of securities. The reporting person on the page, however, is a beneficial owner only curities reported by it on this cover page.	
3	SEC USE ONLY	======		
4	CITIZENSHIP OF	R PLACE (OF ORGANIZATION	
	New York 			
		5	SOLE VOTING POWER	
	NUMBER OF	9	-0-	
	SHARES			SHARED VOTING POWER
	BENEFICIALLY OWNED BY	6	4,400	
	EACH		SOLE DISPOSITIVE POWER	
	REPORTING	7	-0-	
	PERSON WITH -		SHARED DISPOSITIVE POWER	
		8	4,400	
9	AGGREGATE AMOU	JNT BENEE	FICIALLY OWNED BY EACH REPORTING PERSON	
IJ	4,400			
10	CHECK IF THE A		E AMOUNT IN ROW (9) EXCLUDES structions) []	
	PERCENT OF CLA	ASS REPRE	ESENTED BY AMOUNT IN ROW (9)	
11	0.1%			
	TYPE OF REPORT	TING PERS	GON (See Instructions)	
12	PN			

Page 12 of 37 Pages

13G

CUSIP No. 074014101

1	NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)			
	Farallon Capit	al Offsh	nore Investors II, L.P.	
2	CHECK THE APPI	ROPRIATE	BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]**	
2	**	aggrega the cla cover p	eporting persons making this filing hold at the of 614,992 Class A Shares, which is 8.1% cass of securities. The reporting person on this page, however, is a beneficial owner only courities reported by it on this cover page.	
3	SEC USE ONLY			
4	CITIZENSHIP OF	R PLACE (DF ORGANIZATION	
1	Cayman Islands	3		
			SOLE VOTING POWER	
	NUMBER OF	5	-0-	
E	SHARES BENEFICIALLY OWNED BY	6	SHARED VOTING POWER 6,900	
	EACH	7	SOLE DISPOSITIVE POWER	
	REPORTING PERSON WITH		-0-	
	TERCOR WITH		SHARED DISPOSITIVE POWER	
		8	6,900	
9	AGGREGATE AMOU	JNT BENEE	FICIALLY OWNED BY EACH REPORTING PERSON	
	6 , 900			
10	CHECK IF THE A		E AMOUNT IN ROW (9) EXCLUDES astructions) []	
	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)			
11	0.1%			
	TYPE OF REPOR	 ΓING PERS	GON (See Instructions)	
12	PN			

13G ______ CUSIP No. 074014101 ______ _____ NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) Farallon Capital Management, L.L.C. _____ CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X] * * The reporting persons making this filing hold an aggregate of 614,992 Class A Shares, which is 8.1% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. _____ SEC USE ONLY _____ CITIZENSHIP OR PLACE OF ORGANIZATION Delaware ------SOLE VOTING POWER 5 NUMBER OF -0-_____ SHARES SHARED VOTING POWER BENEFICIALLY 6 OWNED BY 259,956 _____ EACH SOLE DISPOSITIVE POWER 7 REPORTING -0-PERSON WITH _____ SHARED DISPOSITIVE POWER 8 259,956 _____ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 259,956 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES 10 CERTAIN SHARES (See Instructions) _____ PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 11 _____ TYPE OF REPORTING PERSON (See Instructions)

12

	IA, OO === =======		
		Page	e 14 of 37 Pages
			13G
STP No	 . 074014101		
======	========		
	NAMES OF REP		
1	I.R.S. IDENT	TFICATION	NOS. OF ABOVE PERSONS (ENTITIES ONLY)
	Farallon Par	tners, L.I	C.
0	CHECK THE AP	PROPRIATE	BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]**
2	**	aggrega the cla cover p	eporting persons making this filing hold atte of 614,992 Class A Shares, which is 8.1% cass of securities. The reporting person on this page, however, may be deemed a beneficial owner that securities reported by it on this covered
3	SEC USE ONLY		
4	CITIZENSHIP	OR PLACE C	PF ORGANIZATION
4	CITIZENSHIP Delaware	OR PLACE C	DF ORGANIZATION
4		:======	OF ORGANIZATION SOLE VOTING POWER
4		OR PLACE C	
4	Delaware ===	:======	SOLE VOTING POWER
	Delaware NUMBER OF	:======	SOLE VOTING POWER -0- SHARED VOTING POWER
	Delaware	5	SOLE VOTING POWER -0- SHARED VOTING POWER 355,036
	Delaware	5	SOLE VOTING POWER -0- SHARED VOTING POWER 355,036 SOLE DISPOSITIVE POWER
ВІ	Delaware	5 6	SOLE VOTING POWER -0- SHARED VOTING POWER 355,036
ВІ	Delaware	5 6	SOLE VOTING POWER -0- SHARED VOTING POWER 355,036 SOLE DISPOSITIVE POWER
ВІ	Delaware	5 6 7	SOLE VOTING POWER -0- SHARED VOTING POWER 355,036 SOLE DISPOSITIVE POWER -0-
Bl	Delaware	5 	SOLE VOTING POWER -0- SHARED VOTING POWER 355,036 SOLE DISPOSITIVE POWER -0- SHARED DISPOSITIVE POWER
ВІ	Delaware	5 	SOLE VOTING POWER -0- SHARED VOTING POWER 355,036 SOLE DISPOSITIVE POWER -0- SHARED DISPOSITIVE POWER 355,036
Bl	Delaware NUMBER OF SHARES ENEFICIALLY OWNED BY EACH REPORTING PERSON WITH AGGREGATE AM 355,036	5 6 7 8 SOUNT BENEF	SOLE VOTING POWER -0- SHARED VOTING POWER 355,036 SOLE DISPOSITIVE POWER -0- SHARED DISPOSITIVE POWER 355,036 CICIALLY OWNED BY EACH REPORTING PERSON C AMOUNT IN ROW (9) EXCLUDES

11	4.7%					
12	TYPE OF REPORT	TING PERSON (See Instructions)				
	==== =======					
		Page 15 of 37 Pages				
		13G				
JSIP N	No. 074014101					
1	NAMES OF REPOR	RTING PERSONS FICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
	Chun R. Ding					
	CHECK THE APPI	ROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]**				
2	** The reporting persons making this filing aggregate of 614,992 Class A Shares, which is the class of securities. The reporting person cover page, however, may be deemed a beneficionly of the securities reported by it on the page.					
3	SEC USE ONLY					
	CITIZENSHIP OF	PLACE OF ORGANIZATION				
4	United States	United States				
	NUMBER OF	SOLE VOTING POWER 5 -0-				
	SHARES BENEFICIALLY OWNED BY	SHARED VOTING POWER 6 614,992				
	EACH	SOLE DISPOSITIVE POWER				
	REPORTING	7 -0-				
	PERSON WITH -	SHARED DISPOSITIVE POWER 8 614,992				
9	AGGREGATE AMOU	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				

10	CHECK IF THE A		AMOUNT IN ROW (9) EXCLUDES structions)	[]		
11	PERCENT OF CL2	======================================	SENTED BY AMOUNT IN ROW (9)			
12	TYPE OF REPOR	FING PERSO	ON (See Instructions)			
		Page	16 of 37 Pages			
	=======		13G			
CUSIP No	. 074014101					
	 NAMES OF REPO	======================================	======================================			
1			NOS. OF ABOVE PERSONS (ENTITIE	S ONLY)		
	William F. Dul	namel ======				
	CHECK THE APPI	ROPRIATE I	•	e Instructions)) []) [X]**		
2	**	aggregat the class cover pa	porting persons making this te of 614,992 Class A Shares, ss of securities. The reportin age, however, may be deemed a the securities reported by	which is 8.1% of g person on this beneficial owner		
3	SEC USE ONLY					
	CITIZENSHIP OF	R PLACE OF	F ORGANIZATION	==========		
4	United States	United States				
	NUMBER OF	5	SOLE VOTING POWER			
	SHARES		= SHARED VOTING POWER	=========		
В	ENEFICIALLY OWNED BY	6	614,992			
	EACH		SOLE DISPOSITIVE POWER			
	REPORTING PERSON WITH	7	-0-	============		
	PERSON WITH -	8	SHARED DISPOSITIVE POWER			
		O	614,992			

9	AGGREGATE AMOU	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON						
9	614,992							
10		GGREGATE AMOUNT IN ROW (9) EXCLUDES (See Instructions)						
	DEDCENT OF CIA							
11	8.1%	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)						
12		ING PERSON (See Instructions)						
	IN ==== =======							
		Page 17 of 37 Pages						
		13G						
===== STP No	 o. 074014101							
	========							
	NAMES OF REPOR	TING PERSONS						
1	I.R.S. IDENTIF	ICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)						
	Richard B. Fri	ed ====================================						
2	CHECK THE APPR	OPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]**						
2	**	The reporting persons making this filing hold are aggregate of 614,992 Class A Shares, which is 8.1% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.						
3	SEC USE ONLY							
	CITIZENSHIP OR	PLACE OF ORGANIZATION						
4	United States							
		SOLE VOTING POWER						
	NUMBER OF	5 -0-						
	- SHARES	SHARED VOTING POWER						
]	BENEFICIALLY OWNED BY	6 614,992						
	-							
	EACH	SOLE DISPOSITIVE POWER 7						

	REPORTING PERSON WITH		-0-
	PERSON WITH	8	SHARED DISPOSITIVE POWER
			614,992
9	AGGREGATE AMC	DUNT BENEFI	CIALLY OWNED BY EACH REPORTING PERSON
	614,992		
10	CHECK IF THE CERTAIN SHARE		AMOUNT IN ROW (9) EXCLUDES
			[] :========
11	PERCENT OF CI	LASS REPRES	SENTED BY AMOUNT IN ROW (9)
	8.1%		
12	TYPE OF REPOR	RTING PERSC	N (See Instructions)
12	IN		
		Page	18 of 37 Pages
			13G
=====	No. 074014101 =======		
	NAMES OF REPO		
1	I.R.S. IDENTI	FICATION N	OS. OF ABOVE PERSONS (ENTITIES ONLY)
	Monica R. Lar	ndry =======	:======================================
	CHECK THE APP	PROPRIATE E	OX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]**
2	**	aggregat the clas cover pa	corting persons making this filing hold an e of 614,992 Class A Shares, which is 8.1% of ss of securities. The reporting person on this age, however, may be deemed a beneficial owner the securities reported by it on this cover
3	SEC USE ONLY		
	CITIZENSHIP (P DIACE OF	ORGANIZATION
4	0111001101111	N I DACE OF	
	United States		
			SOLE VOTING POWER
			SOLE VOTING POWER

	NEFICIALLY OWNED BY	6	614,992				
	EACH	7	SOLE DISPOSITIVE POWER				
	REPORTING ERSON WITH -		-0-				
_	BROOM WITH	8	SHARED DISPOSITIVE POWER				
			614,992				
9	AGGREGATE AMOU	NT BENEF	ICIALLY OWNED BY EACH REPORTING PERSON				
9	614,992						
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) []						
	PERCENT OF CLA	SS REPRE	======================================				
11	8.1%						
	TYPE OF REPORT	'ING PERS	DN (See Instructions)				
12	IN	IN					
		'ICATION I	NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
	Douglas M. MacMahon [See Preliminary Note]						
2	CHECK THE APPR	The rep	BOX IF A MEMBER OF A GROUP (See Instructions (a) [] (b) [X]** porting persons making this filing hold				
		the class	te of 614,992 Class A Shares, which is 8.1% ss of securities. The reporting person on th age, however, may be deemed a beneficial own the securities reported by it on this cov				
3	SEC USE ONLY	=====					
4	CITIZENSHIP OR	PLACE O	F ORGANIZATION				
	=========						

		5	SOLE VOTING POWER		
N	UMBER OF		-0-		
	SHARES		SHARED VOTING POWER		
	BENEFICIALLY OWNED BY		614,992		
	EACH	7	SOLE DISPOSITIVE POWER		
R	REPORTING PERSON WITH -		-0-		
PE			SHARED DISPOSITIVE POWER		
		8	614,992		
	AGGREGATE AMOU	JNT BENEFI	CIALLY OWNED BY EACH REPORTING PERSON		
9	614,992				
			AMOUNT IN ROW (9) EXCLUDES		
10	CERTAIN SHARES (See Instructions) []				
	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)				
11	8.1%				
	TYPE OF REPORTING PERSON (See Instructions)				
12	IN				
=======					
		Page	20 of 37 Pages		
	======		13G		
CUSIP No.	074014101				
1	NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
	William F. Mellin				
	CHECK THE APPR	ROPRIATE B	OX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X] **		
2	**	aggregat the clas cover pa	corting persons making this filing hold an e of 614,992 Class A Shares, which is 8.1% of s of securities. The reporting person on this ge, however, may be deemed a beneficial owner the securities reported by it on this cover		
3	SEC USE ONLY				

1	CITIZENSHIP	OR PLACE O	F ORGANIZATION		
4	United States				
	=======		SOLE VOTING POWER		
N	UMBER OF	5	-0-		
	SHARES		SHARED VOTING POWER		
BENEFICIALLY OWNED BY		6	614,992		
	EACH REPORTING		SOLE DISPOSITIVE POWER		
			-0-		
PL	RSON WITH		SHARED DISPOSITIVE POWER		
		8	614,992		
	AGGREGATE AN	 MOUNT BENEF	ICIALLY OWNED BY EACH REPORTING PERSON		
9	614,992				
			AMOUNT IN ROW (9) EXCLUDES		
10	CERTAIN SHAP	RES (See In	structions) []		
			SENTED BY AMOUNT IN ROW (9)		
11	8.1%				
	TYPE OF REPORTING PERSON (See Instructions)				
12	IN				
	= ========				
		Pago	21 of 37 Pages		
		rage	21 01 37 1ages		
			13G		
====== SIP No.	074014101				
	======				
1	NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
	Stephen L. Millham				
	CHECK THE A	PPROPRIATE	BOX IF A MEMBER OF A GROUP (See Instructions (a) [] (b) [X]**		
2	**	aggrega the cla	porting persons making this filing hold te of 614,992 Class A Shares, which is 8.1% ss of securities. The reporting person on th age, however, may be deemed a beneficial own		

		only of page.	the securities reported by it on this co	
3	SEC USE ONLY			
	CITIZENSHIP	 OR PLACE OF	ORGANIZATION	
4	United State	S		
			SOLE VOTING POWER	
	NUMBER OF	5	-0-	
	SHARES		SHARED VOTING POWER	
	BENEFICIALLY OWNED BY	6	614,992	
	EACH		SOLE DISPOSITIVE POWER	
	REPORTING	7	-0-	
	PERSON WITH		SHARED DISPOSITIVE POWER	
		8	614,992	
10		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) []		
PERCENT OF CLASS REPRESENTED BY AMOUNT		======= LASS REPRES	ENTED BY AMOUNT IN ROW (9)	
Т Т	8.1%			
12	TYPE OF REPO	======= RTING PERSC	ON (See Instructions)	
	TYPE OF REPO	RTING PERSC	N (See Instructions)	
		RTING PERSC	ON (See Instructions)	
			ON (See Instructions) 22 of 37 Pages	
			22 of 37 Pages	
12	IN 			
12	IN 		22 of 37 Pages	
12	IN ======== No. 074014101		22 of 37 Pages	
12	IN No. 074014101 NAMES OF REP	Page Page	22 of 37 Pages 13G	
12	IN No. 074014101 NAMES OF REP	Page Page ORTING PERS	22 of 37 Pages 13G	

2			(b) [X]**
2	**	aggregat the clas cover pa	porting persons making this filing hold are of 614,992 Class A Shares, which is 8.1% of ss of securities. The reporting person on this age, however, may be deemed a beneficial owner the securities reported by it on this cover
3	SEC USE ONLY	======	
4	CITIZENSHIP O		F ORGANIZATION
1	NUMBER OF	5	SOLE VOTING POWER -0-
	SHARES NEFICIALLY DWNED BY	6	SHARED VOTING POWER 614,992
	EACH REPORTING	7	SOLE DISPOSITIVE POWER -0-
PE	PERSON WITH	8	SHARED DISPOSITIVE POWER 614,992
9	AGGREGATE AMO	======= UNT BENEF	ETALLY OWNED BY EACH REPORTING PERSON
10	CHECK IF THE CERTAIN SHARE		AMOUNT IN ROW (9) EXCLUDES structions)
11	PERCENT OF CL	======= ASS REPRES	SENTED BY AMOUNT IN ROW (9)
12	TYPE OF REPOR	======================================	ON (See Instructions)
		Page	23 of 37 Pages
			13G
CUSIP No.	074014101		
1	NAMES OF REPO		SONS NOS. OF ABOVE PERSONS (ENTITIES ONLY)

25

	Rajiv A. Pat	el		
2	CHECK THE AP	PROPRIATE	BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]**	
2	**		eporting persons making this filing hold at the of 614,992 Class A Shares, which is 8.1% of ass of securities. The reporting person on this page, however, may be deemed a beneficial owner the securities reported by it on this cover.	
3	SEC USE ONLY			
4	CITIZENSHIP	OR PLACE C	OF ORGANIZATION	
	United State	s 		
		5	SOLE VOTING POWER	
	NUMBER OF	J	-0-	
DF	SHARES NEFICIALLY	6	SHARED VOTING POWER	
	OWNED BY	0	614,992	
	EACH	7	SOLE DISPOSITIVE POWER	
	REPORTING ERSON WITH	,	-0-	
r	ENSON WITH	8	SHARED DISPOSITIVE POWER	
			614,992	
9	AGGREGATE AM	OUNT BENEF	'ICIALLY OWNED BY EACH REPORTING PERSON	
	614,992			
10	CHECK IF THE CERTAIN SHAR		AMOUNT IN ROW (9) EXCLUDES astructions) []	
	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)			
11	8.1%			
	TYPE OF REPO	RTING PERS	ON (See Instructions)	
12	IN =======	=======	:======================================	
		Page	e 24 of 37 Pages	
			13G	

CUSIP No. 074014101

26

	NAMES OF REPO					
1	I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)					
	Derek C. Schr	ier =======				
2	CHECK THE APP	ROPRIATE B	OX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]**			
Σ	**	The reporting persons making this filing hold an aggregate of 614,992 Class A Shares, which is 8.1% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ONLY					
4	CITIZENSHIP OR PLACE OF ORGANIZATION					
	United States					
			SOLE VOTING POWER			
	NUMBER OF	5	-0-			
_	SHARES	6	SHARED VOTING POWER			
В.	ENEFICIALLY OWNED BY		614,992			
	EACH		SOLE DISPOSITIVE POWER			
	REPORTING	7	-0-			
	PERSON WITH -	8	SHARED DISPOSITIVE POWER			
			614,992			
	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
9	614,992					
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)					
	[] 					
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 8.1%					
	TYPE OF REPORTING PERSON (See Instructions) IN					

13G _____ CUSIP No. 074014101 -----NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) Thomas F. Steyer ._____ CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X] ** The reporting persons making this filing hold an aggregate of 614,992 Class A Shares, which is 8.1% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. -----3 SEC USE ONLY _____ CITIZENSHIP OR PLACE OF ORGANIZATION United States -----SOLE VOTING POWER NUMBER OF -0-_____ SHARES SHARED VOTING POWER BENEFICIALLY 6 OWNED BY 614,992 EACH SOLE DISPOSITIVE POWER REPORTING -0-PERSON WITH _____ SHARED DISPOSITIVE POWER 8 614,992 _____ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 614,992 _____ CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES 1.0 CERTAIN SHARES (See Instructions) _____ PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 11 8.1% TYPE OF REPORTING PERSON (See Instructions)

12	IN				
		D	26 of 27 pages		
		Page	26 of 37 Pages		
			13G		
SIP N	No. 074014101				
====					
1	NAMES OF REPORT		SONS NOS. OF ABOVE PERSONS (ENTITIES ONLY)		
	Mark C. Wehr	ly			
	CHECK THE AP	====== PROPRIATE	BOX IF A MEMBER OF A GROUP (See Instructions (a) [] (b) [X]**		
2	**	The reporting persons making this filing hold aggregate of 614,992 Class A Shares, which is 8.1% the class of securities. The reporting person on th cover page, however, may be deemed a beneficial own only of the securities reported by it on this covpage.			
3	SEC USE ONLY				
4	CITIZENSHIP OR PLACE OF ORGANIZATION				
	United State	s =======			
		5	SOLE VOTING POWER		
	NUMBER OF		-0- 		
	SHARES BENEFICIALLY OWNED BY	6	SHARED VOTING POWER 614,992		
	EACH		===================================		
	REPORTING PERSON WITH	7	-0-		
			SHARED DISPOSITIVE POWER		
		8	614,992		
9		 OUNT BENEF	ICIALLY OWNED BY EACH REPORTING PERSON		
	614 , 992 =				

11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)					
11	8.1%					
12	TYPE OF REPORTING PERSON (See Instructions)					
	IN 					

Page 27 of 37 Pages

Preliminary Note: this Schedule 13G reports that effective on January 1, 2007 Douglas M. MacMahon became a managing member of Farallon Capital Management, L.L.C. and Farallon Partners, L.L.C., two of the Reporting Persons listed below, and as such may be deemed to be a beneficial owner of the securities beneficially owned by such entities as of such date.

This Amendment No. 1 to Schedule 13G amends and restates in its entirety the Schedule 13G initially filed on January 9, 2006 (collectively, with all amendments thereto, the "Schedule 13G").

Item 1. Issuer

(a) Name of Issuer:

Beasley Broadcast Group, Inc. (the "Company")

(b) Address of Issuer's Principal Executive Offices:

3033 Riviera Drive, Suite 200, Naples, Florida 34103

Item 2. Identity And Background

Title Of Class Of Securities And CUSIP Number (Item 2(d) and (e))

This statement relates to Class A Common Stock, par value \$0.001 per share (the "Class A Shares"), of the Company. The CUSIP number of the Class A Shares is 074014101.

This statement is filed by the entities and persons listed below, all of whom together are referred to herein as the "Reporting Persons."

The Noonday Sub-adviser Entities

(i) Noonday G.P. (U.S.), L.L.C., a Delaware limited liability company which is a sub-investment adviser to each of the Funds and the Managed Accounts (the

"First Noonday Sub-adviser"), with respect to all of the Class A Shares held by the Funds and the Managed Accounts;

- (ii) Noonday Asset Management, L.P., a Delaware limited partnership which is a sub-investment adviser to each of the Funds and the Managed Accounts (the "Second Noonday Sub-adviser"), with respect to all of the Class A Shares held by the Funds and the Managed Accounts; and
- (iii) Noonday Capital, L.L.C., a Delaware limited liability company which is the general partner of the Second Noonday Sub-adviser (the "Noonday

Page 28 of 37 Pages

General Partner"), with respect to all of the Class A Shares held by the Funds and the Managed Accounts.

The First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Noonday General Partner are together referred to herein as the "Noonday Sub-adviser Entities."

The Noonday Managing Members

(iv) David I. Cohen ("Cohen") and Saurabh K. Mittal
 ("Mittal"), the managing members of both the First
 Noonday Sub-adviser and the Noonday General Partner,
 with respect to all of the Class A Shares held by the
 Funds and the Managed Accounts.

Cohen and Mittal are referred to herein as the "Noonday Individual Reporting Persons."

The Noonday Fund

(v) Noonday Capital Partners, L.L.C., a Delaware limited liability company (the "Noonday Fund"), with respect to the Class A Shares held by it.

The Farallon Funds

- (vi) Farallon Capital Partners, L.P., a California limited
 partnership ("FCP"), with respect to the Class A
 Shares held by it;
- (vii) Farallon Capital Institutional Partners, L.P., a
 California limited partnership ("FCIP"), with respect
 to the Class A Shares held by it;
- (ix) Farallon Capital Institutional Partners III, L.P., a

Delaware limited partnership ("FCIP III"), with respect to the Class A Shares held by it;

- (x) Tinicum Partners, L.P., a New York limited partnership ("Tinicum"), with respect to the Class A Shares held by it; and

FCP, FCIP, FCIP II, FCIP III, Tinicum and FCOI II are together referred to herein as the "Farallon Funds." The Noonday Fund and the Farallon Funds are together referred to herein as the "Funds."

Page 29 of 37 Pages

The Management Company

(xii) Farallon Capital Management, L.L.C., a Delaware limited liability company (the "Management Company"), with respect to the Class A Shares held by certain accounts managed by the Management Company (the "Managed Accounts").

The Farallon General Partner

(xiii) Farallon Partners, L.L.C., a Delaware limited liability company which is the general partner of each of the Farallon Funds and the managing member of the Noonday Fund (the "Farallon General Partner"), with respect to the Class A Shares held by each of the Funds.

The Farallon Managing Members

(xiv) The following persons who are managing members of
both the Farallon General Partner and the Management
Company, with respect to the Class A Shares held by
the Funds and the Managed Accounts: Chun R. Ding
("Ding"), William F. Duhamel ("Duhamel"), Richard B.
Fried ("Fried"), Monica R. Landry ("Landry"), Douglas
M. MacMahon ("MacMahon"), William F. Mellin
("Mellin"), Stephen L. Millham ("Millham"), Jason E.
Moment ("Moment"), Rajiv A. Patel ("Patel"), Derek C.
Schrier ("Schrier"), Thomas F. Steyer ("Steyer") and
Mark C. Wehrly ("Wehrly").

Ding, Duhamel, MacMahon, Fried, Landry, Mellin, Millham, Moment, Patel, Schrier, Steyer and Wehrly are together referred to herein as the "Farallon Individual Reporting Persons." The Farallon Individual Reporting Persons and the Noonday Individual Reporting Persons are together referred to herein as the "Individual Reporting Persons."

The citizenship of each of the Noonday Sub-adviser Entities, the Funds, the Management Company and the Farallon General Partner is set forth above. Each

of the Individual Reporting Persons other than Mittal is a citizen of the United States. Mittal is a citizen of India. The address of the principal business office of each of the Noonday Sub-adviser Entities and the Noonday Individual Reporting Persons is c/o Noonday Asset Management, L.P., 227 West Trade Street, Suite 2140, Charlotte, North Carolina 28202. The address of the principal business office of each of the Reporting Persons other than the Noonday Sub-adviser Entities and the Noonday Individual Reporting Persons is c/o Farallon Capital Management, L.L.C., One Maritime Plaza, Suite 1325, San Francisco, California 94111.

Item 3. If This Statement Is Filed Pursuant To Sections 240.13d-1(b) or

240.13d-2(b) or (c), Check Whether The Person Filing Is An Entity

Specified In (a) - (j):

Not Applicable.

Page 30 of 37 Pages

Item 4. Ownership

The information required by Items 4(a) – (c) and set forth in Rows 5 through 11 of the cover page for each Reporting Person hereto is incorporated herein by reference for each such Reporting Person.

The Class A Shares reported hereby for the Funds are owned directly by the Funds and those reported by the Management Company on behalf of the Managed Accounts are owned directly by the Managed Accounts. The First Noonday Sub-adviser and the Second Noonday Sub-adviser, as sub-investment advisers to the Funds and Managed Accounts, may be deemed to be the beneficial owner of all such Class A Shares owned by the Funds and the Managed Accounts. The Noonday General Partner, as general partner to the Second Noonday Sub-adviser, may be deemed to be the beneficial owner of all such Class A Shares owned by the Funds and the Managed Accounts. The Noonday Individual Reporting Persons, as managing members of both the First Noonday Sub-adviser and the Noonday General Partner, may each be deemed to be the beneficial owner of all such Class A Shares owned by the Funds and the Managed Accounts. The Management Company, as investment adviser to the Managed Accounts, may be deemed to be the beneficial owner of all such Class A Shares owned by the Managed Accounts. The Farallon General Partner, as general partner to the Farallon Funds and managing member of the Noonday Fund, may be deemed to be the beneficial owner of all such Class A Shares owned by the Funds. The Farallon Individual Reporting Persons, as managing members of both the Farallon General Partner and the Management Company with the power to exercise investment discretion, may each be deemed to be the beneficial owner of all such Class A Shares owned by the Funds and the Managed Accounts. Each of the Noonday Sub-adviser Entities, the Management Company, the Farallon General Partner, and the Individual Reporting Persons hereby disclaims any beneficial ownership of any such Class A Shares.

Item 5. Ownership Of Five Percent Or Less Of A Class

Not Applicable.

Item 6. Ownership Of More Than Five Percent On Behalf Of Another Person

Not Applicable.

Not Applicable.

Item 8. Identification And Classification Of Members Of The Group

The Reporting Persons are filing this Schedule 13G pursuant to Section 240.13d-1(c). Consistent with Item 2 of the cover page for each Reporting Person above, the Reporting Persons neither disclaim nor affirm the existence of a group among them.

Page 31 of 37 Pages

Item 9. Notice Of Dissolution Of Group

Not Applicable.

Item 10. Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

Page 32 of 37 Pages

SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated: January 10, 2007

/s/ Monica R. Landry

NOONDAY CAPITAL, L.L.C., On its own behalf and as the General Partner of NOONDAY ASSET MANAGEMENT, L.P. By Monica R. Landry, Attorney-in-fact

/s/ Monica R. Landry

NOONDAY G.P. (U.S.), L.L.C.

By Monica R. Landry, Attorney-in-fact

/s/ Monica R. Landry

FARALLON PARTNERS, L.L.C.,
On its own behalf,
as the General Partner of
FARALLON CAPITAL PARTNERS, L.P.,
FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P.,
FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.,
FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P.,
TINICUM PARTNERS, L.P. and
FARALLON CAPITAL OFFSHORE INVESTORS II, L.P.
and as the Managing Member of
NOONDAY CAPITAL PARTNERS, L.L.C.
By Monica R. Landry, Managing Member

/s/ Monica R. Landry

FARALLON CAPITAL MANAGEMENT, L.L.C. By Monica R. Landry, Managing Member

/s/ Monica R. Landry

Monica R. Landry, individually and as attorney-in-fact for each of David I. Cohen, Chun R. Ding, William F. Duhamel, Richard B. Fried, Douglas M. MacMahon, William F. Mellin, Stephen L. Millham, Saurabh K. Mittal, Jason E. Moment, Rajiv A. Patel, Derek C. Schrier, Thomas F. Steyer and Mark C. Wehrly

The Powers of Attorney executed by Duhamel, Fried, Mellin, Millham, Steyer and Wehrly authorizing Landry to sign and file this Schedule 13G on each person's behalf, which

Page 33 of 37 Pages

were filed with Amendment No. 2 to the Schedule 13D filed with the Securities and Exchange Commission on July 16, 2003, by such Reporting Persons with respect to the Common Stock of New World Restaurant Group, Inc., are hereby incorporated by reference. The Powers of Attorney executed by Ding and Schrier authorizing Landry to sign and file this Schedule 13G on each person's behalf, which were filed with Amendment No. 1 to the Schedule 13D filed with the Securities and Exchange Commission on July 2, 2003, by such Reporting Persons with respect to the Common Stock of Salix Pharmaceuticals, Ltd., are hereby incorporated by reference. The Power of Attorney executed by Patel authorizing Landry to sign and file this Schedule 13G on his behalf, $% \left(1\right) =\left(1\right) +\left(1\right) +$ to the Schedule 13G filed with the Securities and Exchange Commission on January 8, 2004, by such Reporting Person with respect to the Common Stock of Catalytica Energy Systems, Inc., is hereby incorporated by reference. The Powers of Attorney executed by Noonday G.P. (U.S.), L.L.C., Noonday Asset Management, L.P., Noonday Capital, L.L.C. and Cohen authorizing Landry to sign and file this Schedule 13G on its or his behalf, which were filed with Amendment No. 5 to the Schedule 13G filed with the Securities and Exchange Commission on January 10, 2005, by such Reporting Persons with respect to the Common Stock of Catalytica Energy Systems, Inc., are hereby incorporated by reference. The Power of Attorney executed by Mittal authorizing Landry to sign and file this Schedule 13G on his behalf, which was filed with Amendment No. 6 to the Schedule 13G filed with the Securities and Exchange Commission on October 5, 2005, by such Reporting Person with respect to the Common Stock of Catalytica Energy Systems, Inc., is hereby incorporated by reference. The Power of Attorney executed by Moment authorizing Landry to sign and file this Schedule 13G on his behalf, which was filed with the Schedule 13D filed with the Securities and Exchange Commission on January 9, 2006, by such Reporting Person with respect to the Common Stock of Vintage Petroleum, Inc., is hereby incorporated by reference. The Power of Attorney executed by MacMahon authorizing Landry to sign and file this Schedule 13G on his behalf, which was filed with the Schedule 13D filed with the Securities and Exchange Commission on January 5, 2007, by such Reporting Person with respect to the Class A Common Stock of Univision Communications Inc., is hereby incorporated by reference.

Page 34 of 37 Pages

EXHIBIT INDEX

EXHIBIT 2

Joint Acquisition Statement Pursuant to Section 240.13d-1(k)

Page 35 of 37 Pages

EXHIBIT 2 to SCHEDULE 13G

JOINT ACQUISITION STATEMENT PURSUANT TO SECTION 240.13d-1(k)

The undersigned acknowledge and agree that the foregoing statement on Schedule 13G is filed on behalf of each of the undersigned and that all subsequent amendments to this statement on Schedule 13G shall be filed on behalf of each of the undersigned without the necessity of filing additional joint acquisition statements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning him, her or it contained therein, but shall not be responsible for the completeness and accuracy of the information concerning the other entities or persons, except to the extent that he, she or it knows or has reason to believe that such information is inaccurate.

Dated: January 10, 2007

/s/ Monica R. Landry

NOONDAY CAPITAL, L.L.C., On its own behalf and as the General Partner of NOONDAY ASSET MANAGEMENT, L.P. By Monica R. Landry, Attorney-in-fact

/s/ Monica R. Landry

NOONDAY G.P. (U.S.), L.L.C. By Monica R. Landry, Attorney-in-fact

/s/ Monica R. Landry

FARALLON PARTNERS, L.L.C., On its own behalf,

as the General Partner of
FARALLON CAPITAL PARTNERS, L.P.,
FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P.,
FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.,
FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P.,
TINICUM PARTNERS, L.P. and
FARALLON CAPITAL OFFSHORE INVESTORS II, L.P.
and as the Managing Member of
NOONDAY CAPITAL PARTNERS, L.L.C.
By Monica R. Landry, Managing Member

Page 36 of 37 Pages

/s/ Monica R. Landry

FARALLON CAPITAL MANAGEMENT, L.L.C. By Monica R. Landry, Managing Member

/s/ Monica R. Landry

Monica R. Landry, individually and as attorney-in-fact for each of David I. Cohen, Chun R. Ding, William F. Duhamel, Richard B. Fried, Douglas M. MacMahon, William F. Mellin, Stephen L. Millham, Saurabh K. Mittal, Jason E. Moment, Rajiv A. Patel, Derek C. Schrier, Thomas F. Steyer and Mark C. Wehrly

Page 37 of 37 Pages