Edgar Filing: Sturm Paul W - Form 4

Sturm Paul	W											
Form 4												
November 2												
FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION								MMISSION	OMB APPROVAL			
	SIAILS		shing		OMB Number:	3235-0287						
Check t		Expires:	January 31,									
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Section			SEC	CUR								
Form 4 Form 5		moment to S	lastion	16(a)	f th	response 0.5						
obligati	ons Section 17							•	Act of 1934, 1935 or Section	1		
may con See Inst	ntinue.			•		•	-	ct of 1940		L		
1(b).	ruction					F						
(Print or Type	Responses)											
1. Name and	g Person *	2. Issuer Name and Ticker or Trading						5. Relationship of Reporting Person(s) to				
Sturm Paul W									Issuer			
									(Check all applicable)			
(Last)	(Middle)	3. Date of Earliest Transaction						(Check an applicable)				
			(Month/Day/Year)						_X_Director10% Owner			
C/O MORNINGSTAR, INC., 22 WEST WASHINGTON STREET			11/27/2012						Officer (give titleOther (specify below)			
WEST WF	KEEI											
(Street)									6. Individual or Joint/Group Filing(Check			
		· · · · · · · · · · · · · · · · · · ·						Applicable Line) _X_ Form filed by One Reporting Person				
CHICAGO, IL 60602									Form filed by More than One Reporting Person			
(City)	(State)	(Zip)					~					
					on-l			-	ired, Disposed of,		•	
1.Title of Security	2. Transaction Date (Month/Day/Year)			1					5. Amount of Securities	6. Ownership	 Nature of Indirect 	
(Instr. 3)		any	Date, II						Beneficially	Form:	Beneficial	
(Month/			Day/Year) (Instr. 8)						Owned Following		Ownership (Instr. 4)	
									Reported	or Indirect (I)	(11150.4)	
							(A) or		Transaction(s)	(Instr. 4)		
				Code	V	Amount	(D)	Price	(Instr. 3 and 4)			
Common	11/27/2012			G	V	7,046	D	\$0	44,005	D		
Stock												
Common	11/00/0010			G (1)		500	P	\$	12 505	D		
Stock	11/28/2012			S <u>(1)</u>		500	D	62.6982	43,505	D		
								(2)				

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transactio Code (Instr. 8)	5. onNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	7. Tit Amou Unde Secur (Instr	int of rlying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Owne Follo Repo Trans (Instr
			Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
Sturm Paul W C/O MORNINGSTAR, INC. 22 WEST WASHINGTON STREET CHICAGO, IL 60602	Х						
Signatures							
/s/ Heidi Miller, by power of attorney	11/29/2012						
<u>**</u> Signature of Reporting Person	Ι	Date					

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The sales reported on this Form 4 were effected pursuant to a Rule 10b5-1 trading plan adopted by the reporting person on March 19, 2012.

The transaction was executed in multiple trades at prices ranging from \$62.17 to \$63.00. The price reported above reflects the weighted(2) average sale price. The reporting person hereby undertakes to provide upon request to the SEC staff, Morningstar or a shareholder of Morningstar full information regarding the number of shares and prices at which the transaction was effected.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.