

Edgar Filing: SOFTECH INC - Form 8-K

SOFTECH INC  
Form 8-K  
April 15, 2004

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8 - K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report: April 15, 2004  
(Date of earliest event reported April 14, 2004)

SofTech, Inc.  
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(Exact name of registrant as specified in its charter)

|  |   |   |
|--|---|---|
| Massachusetts<br>-----<br>(State or other jurisdiction<br>of Incorporation or<br>organization) | 0-10665<br>-----<br>(Commission<br>file number) | #04-2453033<br>-----<br>(IRS Employer<br>Identification Number) |
|--|---|---|

2 Highwood Drive, Tewksbury, MA 01876  
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(Address of principal executive offices) (Zip Code)

(978) 640-6222  
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(Registrant's telephone number, including area code)

Item 5. Other Events

On April 14, 2004, the Registrant issued a press release announcing Q3 fiscal 2004 results. The Company also announced actions by the Board of Directors to approve an Amendment to the Articles of Incorporation to authorize a class of Preferred Stock subject to approval of the Stockholders and, if approved, to convert up to \$14 million of outstanding debt to equity. Lastly, the Company announced the date for the 2003 Annual Meeting of Stockholders as June 30, 2004 with a record date of May 10, 2004. A copy of this press release is attached hereto as Exhibit 99.1.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits: The following exhibits are filed as part of this Current Report:

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99.1 Press Release dated April 14, 2004.

Item 12. Results of Operations and Financial Conditions.

Reference is made to the press release issued by the Registrant on April 14, 2004, the text of which is attached hereto as Exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SofTech, Inc.

Date: April 15, 2004

By: /s/ Joseph P. Mullaney

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Joseph P. Mullaney  
President and Chief Operating Officer  
(Principal Financial and Accounting Officer)