

LEIDEL PETER A
Form 4
December 22, 2011

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
LEIDEL PETER A

2. Issuer Name and Ticker or Trading Symbol
Mid-Con Energy Partners, LP
[MCEP]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
410 PARK AVENUE, 19TH FLOOR

3. Date of Earliest Transaction (Month/Day/Year)
12/20/2011

Director 10% Owner
 Officer (give title below) Other (specify below)

(Street)
NEW YORK, NY 10022

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Ownership (Instr. 4)		
			Code	V	Amount	(A) or (D)	Price		
Common Units	12/20/2011		J(1)		3,166,888 (2)	A (1)	3,166,888 (2)	I	See Footnote (3)
Common Units	12/20/2011		J(4)		1,583,444 (2)	A (4)	1,583,444 (2)	I	See Footnote (5)
Common Units	12/20/2011		J(6)		3,941,136 (2)	A (6)	3,941,136 (2)	I	See Footnote (7)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned (Instr. 5)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
LEIDEL PETER A 410 PARK AVENUE 19TH FLOOR NEW YORK, NY 10022		X		

Signatures

/s/ Peter A. Liedel
Date: 12/22/2011

 **Signature of Reporting Person
Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Received by Yorktown Energy Partners VI, L.P. as partial consideration in exchange for all of its ownership interest in Mid-Con Energy I, LLC ("Mid-Con I") in connection with the merger of Mid-Con I with and into Mid-Con Energy Properties, LLC, a wholly-owned subsidiary of the issuer ("Mid-Con Properties"), upon the closing of the initial public offering of the issuer (the "IPO"). The initial public offering price for common units of the issuer in connection with the IPO was \$18.00 per common unit.
- (2) The reporting person disclaims beneficial ownership of these securities except to the extent of his pecuniary interest therein, and this report shall not be deemed an admission that the reporting person is the beneficial owner of the securities for Section 16 or any other purpose.
- (3)

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These securities are owned directly by Yorktown Energy Partners VI, L.P. The reporting person is a member and a manager of Yorktown VI Associates LLC, the general partner of Yorktown VI Company LP, the general partner of Yorktown Energy Partners VI, L.P.

- (4) Received by Yorktown Energy Partners VII, L.P. as partial consideration in exchange for all of its ownership interest in Mid-Con I in connection with the merger of Mid-Con I with and into Mid-Con Properties upon the closing of the IPO. The initial public offering price for common units of the issuer in connection with the IPO was \$18.00 per common unit.

- (5) These securities are owned directly by Yorktown Energy Partners VII, L.P. The reporting person is a member and a manager of Yorktown VII Associates LLC, the general partner of Yorktown VII Company LP, the general partner of Yorktown Energy Partners VII, L.P.

- (6) Received by Yorktown Energy Partners VIII, L.P. as partial consideration in exchange for all of its ownership interest in Mid-Con Energy II, LLC ("Mid-Con II") in connection with the merger of Mid-Con II with and into Mid-Con Properties upon the closing of the IPO. The initial public offering price for common units of the issuer in connection with the IPO was \$18.00 per common unit.

- (7) These securities are owned directly by Yorktown Energy Partners VIII, L.P. The reporting person is a member and a manager of Yorktown VIII Associates LLC, the general partner of Yorktown VIII Company LP, the general partner of Yorktown Energy Partners VIII, L.P.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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