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GENOMIC HEALTH INC Form 3 September 28, 2005 FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 OMB

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Title of Derivative Security

(Instr. 4)

2. Date Exercisable and

Expiration Date

Exercisable Date

(Month/Day/Year)

Date

1. Name and Add Person <u>*</u> ROBERTS	•	U	Statement (Month/Day/Year)	3. Issuer Name and Ticker or Trading Symbol GENOMIC HEALTH INC [GHDX]				
(Last)	(First)	(Middle)	09/28/2005	4. Relationship of Reporting Person(s) to Issuer			5. If Amendment, Date Original Filed(Month/Day/Year)	
3000 SAND H	HILL						· · · ·	
ROAD, BU	ILDING 4	SUITE		(Check all applicable)				
210								
MENLO PAR	(Street) RK, CAÂ	\$ 94025		Director Officer (give title below	X10% (specify belo		6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person	
							Form filed by More than One Reporting Person	
(City)	(State)	(Zip)	Table I - Non-Derivative Securities Beneficially Owned					
1.Title of Securit (Instr. 4)	У		2. Amount o Beneficially (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nat Owne (Instr.	-	
Reminder: Repor owned directly or	-	te line for ea	ch class of securities benefic	ially SI	EC 1473 (7-02))		
Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.								
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)								

3. Title and Amount of

Securities Underlying

Amount or

Number of

Derivative Security

(Instr. 4)

Expiration Title

4.

Conversion

or Exercise

Price of Derivative

Security

5.

Ownership

Derivative

Security:

Direct (D)

Form of

OMB Number:	3235-0104
Expires:	January 31, 2005

Estimated average burden hours per response... 0.5

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6. Nature of Indirect

Beneficial Ownership

(Instr. 5)

				Shares		or Indirect (I) (Instr. 5)	
Series B Preferred Stock	(1)	(2)	Common Stock	36,036 (3) (4)	\$ <u>(5)</u>	I	By Versant Affiliates Fund I-A, L.P. <u>(6)</u>
Series B Preferred Stock	(1)	(2)	Common Stock	75,675 <u>(3)</u> (4)	\$ <u>(5)</u>	I	By Versant Affiliates Fund I-B, L.P. (7)
Series B Preferred Stock	(1)	(2)	Common Stock	32,432 <u>(3)</u> (4)	\$ <u>(5)</u>	Ι	By Versant Side Fund I, L.P. <u>(8)</u>
Series B Preferred Stock	(1)	(2)	Common Stock	1,657,657 $(3) (4)$	\$ <u>(5)</u>	I	By Versant Venture Capital I, L.P. (9)
Series E Preferred Stock	(1)	(2)	Common Stock	4,728 <u>(4)</u> (10)	\$ <u>(11)</u>	I	By Versant Affiliates Fund I-A, L.P. <u>(6)</u>
Series E Preferred Stock	(1)	(2)	Common Stock	9,929 <u>(4)</u> (10)	\$ <u>(11)</u>	Ι	By Versant Affiliates Fund I-B, L.P. (7)
Series E Preferred Stock	(1)	(2)	Common Stock	8,890 <u>(4)</u> (10)	\$ <u>(11)</u>	Ι	By Versant Side Fund I, L.P. <u>(8)</u>
Series E Preferred Stock	(1)	(2)	Common Stock	449,265 <u>(4)</u> (10)	\$ <u>(11)</u>	Ι	By Versant Venture Capital I, L.P. (9)

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
ROBERTSON REBECCA B 3000 SAND HILL ROAD BUILDING 4 SUITE 210 MENLO PARK, CA 94025	Â	ÂX	Â	Â		
Signatures						
/s/ Robin Praeger, Attorney-in-Fact	09	9/28/2005				

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) These securities are exercisable immediately.

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(2) These securities do not have an expiration date.

(3) Does not include shares of Common Stock that may be issued to the Reporting Persons if the conditional dividend of shares of Common Stock declared by the Issuer's Board of Directors on September 8, 2005 is distributed upon the closing of the Issuer's initial public offering (the "IPO") in the event the price per share of the Issuer's Common Stock sold in the IPO is \$11.40 or greater (the "Conditional Dividend").

Each of the Reporting Persons disclaims beneficial ownership of these securities except to the extent of their pecuniary interest therein,(4) and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.

- (5) Upon consummation of the IPO, every 3 shares of Series B Preferred Stock will convert into 1 share of Common Stock.
- (6) The shares owned by Versant Affiliates Fund I-A, L.P. ("VAF-IA"). The general partner of VAF-IA is Versant Ventures I, LLC ("VVI").
- (7) The shares owned by Versant Affiliates Fund I-B, L.P. ("VAF-IB"). The general partner of VAF-IB is VVI.
- (8) The shares owned by Versant Side Fund I, L.P. ("VSF"). The general partner of VSF is VVI.
- (9) The shares owned by Versant Venture Capital I, L.P. ("VVC"). The general partner of VVC is VVI.
- (10) Does not include additional shares of Common Stock that will be issued to the Reporting Persons upon consummation of the IPO as a result of either the Conditional Dividend or the Increased Conversion Rate (as defined in footnote 11 below).
- Upon consummation of the IPO, every 3 shares of Series E Preferred Stock will be converted into 1 share of Common Stock; provided,
 however, if the price per share of shares sold in the IPO is less than \$11.40, the conversion rate will be 1.128 shares of Common Stock
- for every 3 shares of Series E Preferred Stock (the "Increased Conversion Rate").

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Remarks:

General Remarks: This report is being filed jointly with the report filed by Versant Venture Capi I-A, L.P., Versant Affiliates Fund I-B, L.P., Versant Side Fund I, L.P., Versant Ventures I, LLC,Â M.D., William J. Link, Barbara N. Lubash and Donald B. Milder as of the date hereof and relate registration of the Issuer's Common Stock under Section 12 of the Securities Exchange Act of 1934 because the number of joint filers exceeded the maximum number of filers permitted by the EDGA

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.