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MITEL NETWORKS CORP Form 8-K July 19, 2016

#### **UNITED STATES**

#### SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### FORM 8-K

## **CURRENT REPORT**

## **PURSUANT TO SECTION 13 OR 15(d)**

## OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 19, 2016

#### MITEL NETWORKS CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Canada (State or Other Jurisdiction

**001-34699** (Commission

98-0621254 (I.R.S. Employer

of Incorporation)

File Number) 350 Legget Drive

**Identification No.)** 

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## Ottawa, Ontario K2K 2W7

(Address of Principal Executive Offices) (Zip Code)

(613) 592-2122

(Registrant s telephone number, including area code)

## Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- "Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

## Item 7.01. Regulation FD

On July 19, 2016, Mitel Networks Corporation issued the press release attached hereto as Exhibit 99.1 and incorporated by reference herein commenting on its voluntary prepayment of indebtedness under its existing senior secured credit facility.

The information in this Current Report on Form 8-K contained in Item 7.01 and Item 9.01, including Exhibit 99.1, shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, and shall not be deemed incorporated by reference into any filing under the Securities Act of 1933 or the Exchange Act, except as shall be expressly set forth by a specific reference in such filing.

#### Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

## **EXHIBIT LIST**

**99.1** Press Release, dated July 19, 2016

## **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 19, 2016

## MITEL NETWORKS CORPORATION

By: /s/ Greg Hiscock
Name: Greg Hiscock

Title: General Counsel & Corporate

Secretary