

AT&T INC.
Form 8-A12B
December 02, 2014

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF
THE SECURITIES EXCHANGE ACT OF 1934

AT&T Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State of Incorporation or Organization)

43-1301883
(I.R.S. Employer Identification No.)

208. S. Akard Street

Dallas, Texas
(Address of Principal Executive Offices)

75202
(Zip Code)

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If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box: ☒

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box: ☐

Securities Act registration statement file number to which this form relates:

333-187350

(If applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class	Name of Each Exchange on Which
to be so Registered	Each Class is to be Registered
Floating Rate Global Notes due 2019	New York Stock Exchange
1.450 % Global Notes due 2022	New York Stock Exchange
2.600 % Global Notes due 2029	New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

AT&T Inc. (the "Company"), hereby incorporates by reference the description of its securities to be registered hereunder contained in the Prospectus dated March 18, 2013 under "Description of Debt Securities We May Offer" and in the Prospectus Supplement dated November 20, 2014, under "Description of the Notes," filed with the Securities and Exchange Commission (the "Commission") on November 24, 2014 under Rule 424(b)(2) under the Securities Act of 1933, as amended (the "Act"), pursuant to a Registration Statement on Form S-3 (No. 333-187350) previously filed with the Commission under the Act.

Item 2. Exhibits.

1. Indenture, dated as of May 15, 2013, between AT&T Inc. and The Bank of New York Mellon, N.A., as Trustee (incorporated by reference to Exhibit 4-a to the Company's 8-K filed on May 15, 2013).
2. Form of Floating Rate Global Note due 2019 (incorporated by reference to Exhibit 4.1 to the Company's filing on Form 8-K (No. 001-08610), filed on December 2, 2014).
3. Form of 1.450% Global Note due 2022 (incorporated by reference to Exhibit 4.2 to the Company's filing on Form 8-K (No. 001-08610), filed on December 2, 2014).
4. Form of 2.600% Global Note due 2029 (incorporated by reference to Exhibit 4.3 to the Company's filing on Form 8-K (No. 001-08610), filed on December 2, 2014).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

AT&T Inc.

Date: December 2, 2014

By: /s/ Paul W. Stephens
Paul W. Stephens
Senior Vice President and Controller