

WGL HOLDINGS INC
Form 8-K
October 15, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 OR 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 28, 2014

<i>Commission</i>	<i>Exact name of registrant as specified in its charter</i>	<i>State of</i>	<i>I.R.S. Employer</i>
<i>File Number</i>	<i>and principal office address and telephone number</i>	<i>Incorporation</i>	<i>Identification</i>
001-16163	WGL Holdings, Inc. 101 Constitution Ave., N.W. Washington, D.C. 20080	Virginia	No. 52-2210912

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(703) 750-2000

Former name or former address, if changed, since last report: None

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13a-4(c))

Item 8.01. Other Events.

On August 28, 2014, WGL Holdings, Inc. (the Company), entered into an indenture, by and between the Company and The Bank of New York Mellon, as trustee (the Indenture). The Indenture contains certain covenants and events of default and other customary provisions.

A copy of the Indenture is attached as Exhibit 4.1 to this Current Report on Form 8-K, which is incorporated herein by reference. The foregoing discussion of the Indenture in this report is a summary and is qualified in its entirety by the terms of the Indenture.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

No.	Description
4.1	Indenture, dated August 28, 2014, by and among WGL Holdings, Inc. and The Bank of New York Mellon, as Trustee
	* * *

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WGL Holdings, Inc.

Date: October 15, 2014

/s/ William R. Ford
William R. Ford
Vice President and Chief Accounting Officer
(Principal Accounting Officer)

EXHIBIT INDEX

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