

BANK OF MONTREAL /CAN/
Form 424B3
June 30, 2014

**Filed Pursuant to Rule 424(b)(3)
Registration Statement No. 333-196387**

Prospectus Addendum to the Prospectus Supplement dated June 27, 2014 and
the accompanying Prospectus dated June 27, 2014.

Senior Medium-Term Notes

Bank of Montreal or any of its affiliates, including BMO Capital Markets Corp., may use this prospectus addendum, the accompanying prospectus supplement dated June 27, 2014 relating to Medium-Term Notes, Series C, and the accompanying prospectus dated June 27, 2014 in connection with market-making transactions of notes that were originally issued under a similar prospectus supplement for Senior Medium-Term Notes with a date earlier than June 27, 2014, and a similar prospectus, with a date earlier than June 27, 2014. We refer below to such earlier prospectus supplement as the earlier prospectus supplement and such earlier prospectus as the earlier prospectus .

When this prospectus addendum, the accompanying prospectus supplement dated June 27, 2014 relating to Medium-Term Notes, Series C, and the accompanying prospectus dated June 27, 2014 are used in connection with a market-making transaction, you should note that the accompanying prospectus supplement dated June 27, 2014 relating to Medium-Term Notes, Series C, supersedes the earlier prospectus supplement, and the accompanying prospectus dated June 27, 2014 supersedes the earlier prospectus. When you read the prospectus supplement or pricing supplement with the specific terms of the offered notes, please note that all references in it to the earlier prospectus supplement should instead refer to the accompanying prospectus supplement dated June 27, 2014 relating to Medium-Term Notes, Series C, and all references in it to the earlier prospectus should instead refer to the accompanying prospectus dated June 27, 2014.

You should read the terms of the accompanying prospectus supplement or pricing supplement, which describes the specific terms of the offered notes, together with the accompanying prospectus supplement dated June 27, 2014 relating to Medium-Term Notes, Series C, and the accompanying prospectus dated June 27, 2014.

The offered notes are our unsecured obligations and are not savings accounts or deposits that are insured by the United States Federal Deposit Insurance Corporation, the Bank Insurance Fund, the Canada Deposit Insurance Corporation or any other governmental agency or instrumentality or other entity.

Prospectus Addendum dated June 27, 2014