

DOW CHEMICAL CO /DE/
 Form 424B3
 May 27, 2014

The information in this preliminary pricing supplement is not complete and may be changed. This preliminary pricing supplement and the accompanying prospectus supplement and prospectus are not offers to sell these securities and are not soliciting an offer to buy these securities in any jurisdiction where the offer or sale is not permitted.

Subject to completion

Preliminary Pricing Supplement dated May 27, 2014

Filed under 424(b)(3), Registration Statement No. 333-186

Pricing Supplement No. 168 - Dated Tuesday, May 27, 2014 (To: Prospectus Dated February 19, 2013 and Prospectus Supplement Dated February 19, 2013)

SIP Number	Principal Selling Amount	Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor Option	Ranking
54LWZ2		100%	1.250%		2.100%	Semi-Annual	06/15/2019	12/15/2014	\$ 11.08	Yes	Senior Unsecured Notes

Redemption Information: Callable at 100% on 06/15/2015 and every coupon date thereafter

Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citi, Merrill Lynch, Morgan Stanley, UBS Securities LLC, Wells Fargo Advisors, LLC

The Dow Chemical Company InterNotes will be subject to redemption at the option of The Dow Chemical Company, in whole on the interest payment date occurring on 06/15/2015 and on any interest payment date thereafter at a redemption price equal to 100% of the principal amount of the The Dow Chemical Company InterNotes plus accrued interest thereon, if any, upon at least 30 days prior notice to the holder and the trustee, as described in the prospectus.

54LXA6		100%	1.450%		2.900%	Semi-Annual	06/15/2021	12/15/2014	\$ 15.31	Yes	Senior Unsecured Notes
--------	--	------	--------	--	--------	-------------	------------	------------	----------	-----	------------------------

Redemption Information: Callable at 100% on 06/15/2015 and every coupon date thereafter

Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citi, Merrill Lynch, Morgan Stanley, UBS Securities LLC, Wells Fargo Advisors, LLC

Dow Chemical Company InterNotes will be subject to redemption at the option of The Dow Chemical Company, in whole on the interest payment date occurring on 06/15/2015 and on any interest payment date thereafter at a redemption price equal to 100% of the principal amount of the The Dow Chemical Company InterNotes plus accrued interest thereon, if any, upon at least 30 days prior notice to the noteholder and the trustee, as described in the prospectus.

54LXB4	100%	1.800%	3.600%	Semi-Annual	06/15/2024	12/15/2014	\$ 19.00	Yes	Senior Unsecured Notes
--------	------	--------	--------	-------------	------------	------------	----------	-----	------------------------

Redemption Information: Callable at 100% on 06/15/2015 and every coupon date thereafter

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citi, Merrill Lynch, Morgan Stanley, UBS Securities LLC, Wells Fargo Advisors, LLC

The Dow Chemical Company InterNotes will be subject to redemption at the option of The Dow Chemical Company, in whole on the interest payment date occurring on 06/15/2015 and on any interest payment date thereafter at a redemption price equal to 100% of the principal amount of the The Dow Chemical Company InterNotes plus accrued interest thereon, if any, upon at least 30 days prior notice to the noteholder and the trustee, as described in the prospectus.

<p>The Dow Chemical Company</p> <p>2030 Willard H. Dow Center</p> <p>Midland, Michigan 48674</p>	<p>Trade Date: Monday, June 2, 2014 @ 12:00 PM ET Settle Date: Thursday, June 5, 2014</p> <p>Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC Number 0235 via RBC Dain Rauscher Inc</p>	<p>The Dow Chemical Company</p> <p>The Dow Chemical Company InterNotes</p>
--	--	--

If the maturity date or an interest payment date for any note is not a business day (as term is defined in prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

**InterNotes® is a registered
trademark of Incapital Holdings
LLC. All Rights Reserved.**