

KB HOME
Form 8-K
March 21, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 20, 2014

KB HOME

(Exact name of registrant as specified in its charter)

Delaware
(State or other Jurisdiction

of Incorporation)

10990 Wilshire Boulevard, Los Angeles, California

1-9195
(Commission

File Number)

95-3666267
(IRS Employer

Identification No.)

90024

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (310) 231-4000

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On March 20, 2014, KB Home announced that it priced its previously announced concurrent underwritten public offerings of 6.9 million shares of its common stock and \$400.0 million in aggregate principal amount of 4.75% senior notes due 2019. The size of the senior notes offering was increased to \$400.0 million from the previously announced \$300.0 million. Both offerings are expected to close on March 25, 2014, subject to the satisfaction of customary closing conditions. A copy of the press release dated March 20, 2014 announcing the pricing of the offerings is attached as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit

No.	Description
99.1	Press Release dated March 20, 2014 announcing the pricing of the previously announced concurrent underwritten public offerings of common stock and 4.75% senior notes due 2019.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 20, 2014

KB Home

By: /s/ JEFF J. KAMINSKI
Jeff J. Kaminski
Executive Vice President and Chief Financial Officer

EXHIBIT INDEX

Exhibit

No.	Description
99.1	Press Release dated March 20, 2014 announcing the pricing of the previously announced concurrent underwritten public offerings of common stock and 4.75% senior notes due 2019.