

GLADSTONE CAPITAL CORP  
Form 8-K  
December 18, 2013

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 18, 2013

**Gladstone Capital Corporation**

(Exact name of registrant as specified in its charter)

**Maryland**  
(State or other jurisdiction  
of incorporation)

**814-00237**  
(Commission  
File Number)

**54-2040781**  
(IRS Employer  
Identification No.)

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**1521 Westbranch Drive, Suite 100**

**McLean, Virginia**  
(Address of principal executive offices)

**Registrant's telephone number, including area code: (703) 287-5800**

**22102**  
(Zip Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

Gladstone Capital Corporation is filing this Current Report on Form 8-K to provide on a supplemental basis the unaudited financial information of one of its portfolio companies, Defiance Integrated Technologies, Inc. ( Defiance ), for Defiance s fiscal years ended December 31, 2012 and 2011, pursuant to Rule 3-09 of Regulation S-X. The supplemental unaudited financial information is attached to this Current Report on Form 8-K as Exhibit 99.1 and is incorporated herein by reference.

| <b>Exhibit No.</b> | <b>Description</b>   |
|--------------------|--|
| 99.1               | Unaudited Financial Information of Defiance Integrated Technologies, Inc. for its fiscal years ended December 31, 2012 and 2011. |

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: December 18, 2013

GLADSTONE CAPITAL CORPORATION

By: /s/ Melissa B. Morrison  
Melissa B. Morrison  
Chief Financial Officer

**EXHIBIT INDEX**

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