

AIR PRODUCTS & CHEMICALS INC /DE/
Form S-8
May 16, 2013

As filed with the Securities and Exchange Commission on May 16, 2013

Registration No.

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

AIR PRODUCTS AND CHEMICALS, INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of

Incorporation or Organization)

23-1274455

(I.R.S. Employer)

Identification No.)

7201 Hamilton Boulevard, Allentown, Pennsylvania 18195-1501

(Address of Principal Executive Offices) (Zip Code)

Air Products and Chemicals, Inc. Long-Term Incentive Plan

(Full Title of the Plan)

Mary T. Afflerbach, Corporate Secretary and Chief Governance Officer

Air Products and Chemicals, Inc., 7201 Hamilton Boulevard, Allentown, PA 18195-1501

(Name and Address of Agent for Service)

610-481-4911

(Telephone Number, Including Area Code, of Agent for Service)

CALCULATION OF REGISTRATION FEE

Titles of securities to be registered	Amount to be registered	Proposed maximum offering price per share	Proposed maximum aggregate offering price	Amount of registration fee
Common Stock, par value \$1	364,110	\$91.03	\$33,144,933.30	\$4,520.97 ⁽¹⁾
Options Granted 12/01/12	1,128,065	\$81.57	\$92,016,262.05	\$12,551.02 ⁽²⁾
Options Granted 1/24/13	3,250	\$88.23	\$286,747.50	\$39.11 ⁽²⁾
Options Granted 9/12/12	9,993	\$83.39	\$833,316.27	\$113.66 ⁽²⁾
Total	1,505,418		\$126,281,259.12	\$17,224.76

(1) The registration fee with respect to these shares has been computed in accordance with paragraphs (c) and (h) of Rule 457, based upon the average of the reported high and low sales prices of shares of Common Stock on 9 May 2013 (i.e., \$91.03 per share).

(2) The registration fee with respect to these shares has been computed in accordance with paragraph (h) of Rule 457 based upon the stated exercise price of the Options.

EXPLANATORY NOTE

Air Products and Chemicals, Inc. (the Registrant), has prepared this Registration Statement in accordance with the requirements of Form S-8 under the Securities Act of 1933, as amended, to register 1,505,418 additional shares of common stock of the Registrant, for distribution pursuant to the Air Products and Chemicals, Inc. Long-Term Incentive Plan (the Plan)

These are securities of the same class as the securities registered on Form S-8, Registration Statement No. 333-103809 filed with the Securities and Exchange Commission (the SEC) on 14 March 2003, (the Initial Registration) relating to the Plan.

Pursuant to General Instruction E to Form S-8, the contents of the Initial Registration are incorporated herein by reference.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. Incorporation of Documents by Reference.

The following documents filed by the Registrant with the SEC are incorporated herein by reference:

- (a) The Registrant's Annual Report on Form 10-K for the fiscal year ended 30 September 2012, filed on 20 November 2012;
- (b) The Registrant's Quarterly Reports on Form 10-Q for the quarter ended 31 December 2012, filed on 25 January 2013 and for the quarter ended 31 March 2013, filed on 25 April 2013; and
- (c) The Registrant's Current Reports on Form 8-K filed on 19 October 2012, 20 December 2012, 23 January 2013, 24 January 2013, 1 February 2013, 23 April 2013, 2 May 2013 and 6 May 2013.

All documents subsequently filed by the Registrant pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Securities Exchange Act of 1934, prior to the filing of a post-effective date amendment which indicates that all securities offered have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference in this registration statement and to be part hereof from the date of filing of such documents.

Item 8. Exhibits

- 23. Consent of Independent Registered Public Accounting Firm
- 24. Power of Attorney.

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Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the date indicated.

Signature	Title	Date
/s/ John E. McGlade	Director, Chairman of the Board, President and Chief Executive Officer	16 May 2013
John E. McGlade	(Principal Executive Officer)	
/s/ M. Scott Crocco	Senior Vice President and Chief Financial Officer (Principal Financial Officer and Accounting Officer)	16 May 2013
M. Scott Crocco		
*	Director	16 May 2013
Mario L. Baeza		
*	Director	16 May 2013
Susan K. Carter		
*	Director	16 May 2013
William L. Davis, III		
*	Director	16 May 2013
Chadwick C. Deaton		
*	Director	16 May 2013
Michael J. Donahue		
*	Director	16 May 2013
Ursula O. Fairbairn		
*	Director	16 May 2013
W. Douglas Ford		
*	Director	16 May 2013
Evert Henkes		

Signature	Title	Date
/s/ David Hing-Yuen Ho	Director	16 May 2013
David Hing-Yuen Ho		
*	Director	16 May 2013
Margaret G. McGlynn		
*	Director	16 May 2013
Lawrence S. Smith		

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No opinion of counsel is being filed because the Common Stock to be distributed in connection with the Plan will consist exclusively of previously issued shares that are presently held by the registrant as treasury shares and will not constitute original issuance shares; further, no opinion is being furnished with respect to ERISA compliance because the Plan covered by the registration statement is not subject to the requirements of ERISA.