MONROE CAPITAL Corp Form 8-K November 27, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) November 27, 2012

Monroe Capital Corporation

(Exact name of registrant as specified in its charter)

Maryland (State or other jurisdiction

814-00866 (Commission

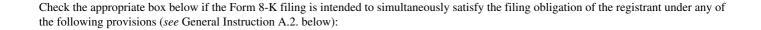
27-4895840 (IRS Employer

of incorporation) File Number) Identification No.)

311 South Wacker Drive, Suite 6400, Chicago, IL (Address of principal executive offices) (312) 258-8300 60606 (Zip Code)

(Registrant s telephone number, including area code)

(Former name or former address, if changed since last report)



- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 7.01. Regulation FD Disclosure.

On November 27, 2012, Monroe Capital Corporation (the Company) issued a press release, filed herewith as Exhibit 99.1, announcing the underwriters exercise in full of their over-allotment option issued in connection with the initial public offering of shares of the Company s common stock.

The information disclosed under this Item 7.01, including Exhibit 99.1 hereto, is being furnished and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, as amended, except as expressly set forth by specific reference in such filing.

ITEM 9.01. Financial Statements and Exhibits

99.1 Press Release, dated November 27, 2012.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONROE CAPITAL CORPORATION

By: /s/ Aaron D. Peck Name: Aaron D. Peck Title: Chief Financial Officer

Dated: November 27, 2012