

TUCSON ELECTRIC POWER CO
Form 8-K
September 14, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT

(DATE OF EARLIEST EVENT REPORTED): SEPTEMBER 14, 2012

Commission File Number
1-13739

Registrant; State of Incorporation;
Address; and Telephone Number
UNS ENERGY CORPORATION

(An Arizona Corporation)

88 East Broadway Boulevard

Tucson, AZ 85701

(520) 571-4000

IRS Employer

Identification

Number
86-0786732

1-5924

TUCSON ELECTRIC POWER COMPANY
(An Arizona Corporation)

86-0062700

88 East Broadway Boulevard

Tucson, AZ 85701

(520) 571-4000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On September 14, 2012, Tucson Electric Power Company (the Company) issued and sold \$150 million aggregate principal amount of its 3.85% Notes due 2023 (the Notes). The Company intends to use the net proceeds from the sale to repay approximately \$72 million on its revolving credit facility, with the remaining proceeds to be applied to general corporate purposes. The Notes were registered under the Securities Act of 1933, as amended, pursuant to Registration Statement No. 333-181305-01.

This Current Report on Form 8-K is being filed to report as exhibits certain documents in connection with the issuance and sale of the Notes.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit	Description
4.1	Officer s Certificate, dated September 14, 2012, establishing the terms of the Notes
5.1	Opinion and consent of Todd C. Hixon, Esquire, with respect to the validity of the Notes
5.2	Opinion and consent of Morgan, Lewis & Bockius LLP with respect to the validity of the Notes

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, each registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNS ENERGY CORPORATION

Dated: September 14, 2012

By: /s/ Kevin P. Larson
Kevin P. Larson
Senior Vice President and Chief Financial Officer

TUCSON ELECTRIC POWER COMPANY

Dated: September 14, 2012

By: /s/ Kevin P. Larson
Kevin P. Larson
Senior Vice President and Chief Financial Officer