

WASHINGTON GAS LIGHT CO
Form 8-K
August 07, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 6, 2012

I.R.S.

Employer

Commission

Exact name of registrant as specified in its charter

State of

Identification

File Number

and principal office address and telephone number

Incorporation

No.

1-16163

WGL Holdings, Inc.

Virginia

52-2210912

101 Constitution Ave., N.W.

Washington, D.C. 20080

(703) 750-2000

0-49807

Washington Gas Light Company

District of

53-0162882

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101 Constitution Ave., N.W.

Columbia

Washington, D.C. 20080

and Virginia

(703) 750-4440

Former name or former address, if changed since last report: None

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On August 3, 2012, WGL Holdings, Inc. (WGL Holdings) furnished to the Securities and Exchange Commission an Exhibit 99.1 to our current report on Form 8-K containing a news release with earnings and other summary financial information regarding its operating performance for the three and nine months ended June 30, 2012. On August 6, 2012, WGL Holdings issued a news release correcting and replacing the description of the GAAP earnings guidance information contained in Exhibit 99.1 to the Form 8-K filed on August 3, 2012.

A copy of WGL Holdings' corrected news release is attached as Exhibit 99.1.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

The following exhibit is furnished herewith:

99.1 News Release issued August 6, 2012

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrants have duly caused this Report to be signed on their behalf by the undersigned hereunto duly authorized.

WGL Holdings, Inc.

and

Washington Gas Light Company

(Registrants)

Date: August 6, 2012

/s/ William R. Ford
William R. Ford
Controller
(Principal Accounting Officer)