

ODYSSEY MARINE EXPLORATION INC  
Form 8-K  
June 08, 2011

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): June 7, 2011**

**ODYSSEY MARINE EXPLORATION, INC.**

**(Exact name of registrant as specified in its charter)**

**Nevada**  
**(State or Other Jurisdiction**  
  
**of Incorporation)**

**001-31895**  
**(Commission**  
  
**File Number)**

**84-1018684**  
**(IRS Employer**  
  
**Identification No.)**

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5215 West Laurel Street

Tampa, Florida 33607

(Address of Principal Executive Offices and Zip Code)

Registrant's telephone number, including area code: (813) 876-1776

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01** *Other Events.*

**Press Release**

On June 7, 2011, Odyssey Marine Exploration, Inc. (Odyssey ) issued a press release announcing that it intends to engage in an underwritten public offering of 4,000,000 shares of its common stock, subject to an over-allotment option of up to 600,000 additional shares, pursuant to an effective shelf registration statement. The underwriters for this offering will be Craig-Hallum Capital Group LLC, acting as sole book-runner, with B. Riley & Co., LLC acting as co-manager. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Supplemental Information**

Attached hereto as Exhibit 99.2 is a copy of Odyssey s current investor presentation slides.

**Item 9.01.** *Financial Statements and Exhibits.*

(a) *Financial Statements of Businesses Acquired.*

Not applicable.

(b) *Pro Forma Financial Information.*

Not applicable.

(c) *Shell Company Transactions.*

Not applicable.

(d) *Exhibits.*

99.1 Press release issued by Odyssey Marine Exploration, Inc. on June 7, 2011.

99.2 Investor Presentation Slides.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ODYSSEY MARINE EXPLORATION, INC.**

Dated: June 8, 2011

By: /s/ Michael J. Holmes  
Michael J. Holmes  
*Chief Financial Officer*

**Exhibit Index**

| <b>Exhibit No.</b> | <b>Description</b>  |
|--------------------|---|
| 99.1*              | Press release issued by Odyssey Marine Exploration, Inc. on June 7, 2011. |
| 99.2*              | Investor Presentation Slides.   |

\* Furnished electronically with this report.