

CARNIVAL CORP
Form 8-K
March 26, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) March 26, 2010

Carnival Corporation

(Exact name of registrant as specified in its charter)

Republic of Panama
(State or other jurisdiction

of incorporation)

1-9610

Carnival plc

(Exact name of registrant as specified in its charter)

England and Wales
(State or other jurisdiction

of incorporation)

1-15136

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| | |
|---|--|
| (Commission File Number) | (Commission File Number) |
| 59-1562976 (I.R.S. Employer | 98-0357772 (I.R.S. Employer |
| Identification No.) | Identification No.) |
| 3655 N.W. 87th Avenue | Carnival House, 5 Gainsford Street, |
| Miami, Florida 33178-2428 (Address of principal | London SE1 2NE, United Kingdom (Address of principal |
| executive offices) | executive offices) |
| (Zip Code) | (Zip Code) |
| (305) 599-2600 (Registrant s telephone number, | 011 44 20 7940 5381 (Registrant s telephone number, |
| including area code) | including area code) |
| None (Former name or former address, | None (Former name or former address, |
| if changed since last report.) | if changed since last report.) |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrants under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 8 Other Events

Item 8.01 Other Events.

In connection with the previously announced sales of up to 25 million ordinary shares of Carnival plc described herein, Carnival Corporation & plc is filing certain additional information as Exhibit 99.1 to this report. This information shall be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and is incorporated by reference into any filing of either Carnival Corporation or Carnival plc, whether made before or after the date of this report, regardless of any general incorporation language in the filing.

Section 9 Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit 99.1 Additional Information (filed pursuant to Item 8.01).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, each of the registrants has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARNIVAL CORPORATION

By: /s/ Larry Freedman
Name: Larry Freedman
Title: Chief Accounting Officer and

Vice President-Controller

Date: March 26, 2010

CARNIVAL PLC

By: /s/ Larry Freedman
Name: Larry Freedman
Title: Chief Accounting Officer and

Vice President-Controller

Date: March 26, 2010

Exhibit Index

| Exhibit No. | Description |
|--------------------|--|
| Exhibit 99.1 | Additional Information (filed pursuant to Item 8.01) |