

NOMURA HOLDINGS INC  
Form FWP  
February 25, 2010

Issuer Free Writing Prospectus

Filed pursuant to Rule 433

Registration Statement No. 333-165049

February 25, 2010

\$1,500,000,000 5.00% Senior Notes due 2015

**Terms and Conditions**

<b>Issuer:</b>	Nomura Holdings, Inc.
<b>Issue:</b>	Senior Unsecured Fixed-Rate Notes
<b>Principal Amount:</b>	\$1,500,000,000
<b>Settlement Date:</b>	March 4, 2010 (T+5)
<b>Maturity Date:</b>	March 4, 2015
<b>Interest Rate:</b>	5.00%, payable semi-annually
<b>Price to Public:</b>	99.686%
<b>Interest Payment Dates:</b>	March 4 and September 4, commencing on September 4, 2010
<b>Day Count Basis:</b>	30/360
<b>Listing:</b>	Singapore
<b>Denominations:</b>	\$2,000 and integral multiples of \$1,000 in excess thereof
<b>CUSIP:</b>	65535HAA7
<b>ISIN:</b>	US65535HAA77
<b>Common Code:</b>	049086431
<b>Ratings*:</b>	Baa2 stable (Moody's) / BBB+ stable (S&P)
<b>Sole Bookrunner:</b>	Nomura Securities International, Inc.
<b>Senior Co-managers:</b>	Banc of America Securities LLC

Citigroup Global Markets Inc.

\*Note: A security rating is not a recommendation to buy, sell or hold securities and may be subject to revision, suspension or withdrawal at any time by the assigning rating agencies.

The issuer has filed a registration statement with the U.S. Securities and Exchange Commission, or SEC, to which this communication relates. Before you invest, you should read the prospectus relating to the registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at [www.sec.gov](http://www.sec.gov). Alternatively, copies of the prospectus relating to the securities offered in this offering may be obtained by contacting your Nomura Sales Representative, Nomura Securities International, Inc., 2 World Financial Center, Building B, New York, N.Y. 10281-1198, Telephone 212 667 9300.

February 25, 2010

\$1,500,000,000 6.70% Senior Notes due 2020

**Terms and Conditions**

**Issuer:** Nomura Holdings, Inc.  
**Issue:** Senior Unsecured Fixed-Rate Notes  
**Principal Amount:** \$1,500,000,000  
**Settlement Date:** March 4, 2010 (T+5)  
**Maturity Date:** March 4, 2020  
**Interest Rate:** 6.70%, payable semi-annually  
**Price to Public:** 99.791%  
**Interest Payment Dates:** March 4 and September 4, commencing on September 4, 2010  
**Day Count Basis:** 30/360  
**Listing:** Singapore  
**Denominations:** \$2,000 and integral multiples of \$1,000 in excess thereof  
**CUSIP:** 65535HAB5  
**ISIN:** US65535HAB50  
**Common Code:** 049086512  
**Ratings\*:** Baa2 stable (Moody s) / BBB+ stable (S&P)  
**Sole Bookrunner:** Nomura Securities International, Inc.  
**Senior Co-managers:** Banc of America Securities LLC

Citigroup Global Markets Inc.

\*Note: A security rating is not a recommendation to buy, sell or hold securities and may be subject to revision, suspension or withdrawal at any time by the assigning rating agencies.

The issuer has filed a registration statement with the U.S. Securities and Exchange Commission, or SEC, to which this communication relates. Before you invest, you should read the prospectus relating to the registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at [www.sec.gov](http://www.sec.gov). Alternatively, copies of the prospectus relating to the securities offered in this offering may be obtained by contacting your Nomura Sales Representative, Nomura Securities International, Inc., 2 World Financial Center, Building B, New York, N.Y. 10281-1198, Telephone 212 667 9300.