Edgar Filing: VENTAS INC - Form 424B5

VENTAS INC Form 424B5 December 07, 2009

> Filed Pursuant to Rule 424(b)(5) Registration No. 333-155770

Prospectus Supplement

(To Prospectus dated November 28, 2008)

VENTAS, INC.

DISTRIBUTION REINVESTMENT AND STOCK PURCHASE PLAN

This prospectus supplement supplements the prospectus of Ventas, Inc. dated November 28, 2008 (which we refer to in this prospectus supplement as the prospectus), relating to Ventas, Inc. s Distribution Reinvestment and Stock Purchase Plan. You should read this prospectus supplement in conjunction with the prospectus. This prospectus supplement is qualified in its entirety by reference to the prospectus, except to the extent the information in this prospectus supplement supersedes the information contained in the prospectus. Capitalized terms used in this prospectus supplement and not otherwise defined herein have the meanings specified in the prospectus.

This prospectus supplement contains a revised Schedule A to the prospectus. The revised Schedule A to the prospectus restates in its entirety the Schedule A previously included as part of the prospectus. The revised Schedule A sets forth the expected dates relating to common share distribution reinvestments and optional cash payments under the Plan for 2010, as such dates are described in the prospectus.

The date of this Prospectus Supplement is December 7, 2009.

SCHEDULE A

2010

COMMON SHARE DISTRIBUTION REINVESTMENTS¹

Discount Set Date	Record Date	Investment Date ²
March 9	March 12	March 31
June 8	June 11	June 30
September 14	September 17	September 30
December 14	December 17	December 30
	OPTIONAL CASH PAYMENTS	

Record Date and

Threshold Price and	Optional Cash Payment	Pricing Period	Pricing Period Conclusion Date ³	
Discount Set Date	Due Date	Commencement Date		
January 4	January 7	January 8	January 26	
February 1	February 4	February 5	February 23	
March 1	March 4	March 5	March 22	
April 1	April 7	April 8	April 23	
May 3	May 6	May 7	May 24	
June 1	June 4	June 7	June 22	
July 1	July 7	July 8	July 23	
August 2	August 5	August 6	August 23	
September 1	September 7	September 8	September 23	
October 1	October 6	October 7	October 22	
November 1 November 4		November 5	November 22	
December 1	December 6	December 7	December 22	

The dates indicated are those expected to be applicable under the Plan with respect to future distributions, if and when declared by the Board of Directors. The actual record and distribution payment dates will be determined by the Board of Directors.

NEW YORK STOCK EXCHANGE HOLIDAYS

2	U	1	o

New Year s Day Martin Luther King, Jr. Day Washington s Birthday/Presidents Day Good Friday

The investment date (and pricing date) with respect to shares of common stock purchased directly from us will be the distribution payment date declared by the Board of Directors. The investment date with respect to shares of common stock purchased on the open market will typically be the distribution payment date, but will be no later than ten business days following the distribution payment date. See Question 11.

The pricing period conclusion date is also the investment date with respect to optional cash payments of \$5,000 or less.

Edgar Filing: VENTAS INC - Form 424B5

Memorial Day Independence Day Labor Day Thanksgiving Day Christmas May 31
July 5 (observed)
September 6
November 25
December 24 (observed)