VENTAS INC Form 8-K April 06, 2009

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): April 6, 2009

VENTAS, INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware (State or Other Jurisdiction 1-10989 (Commission File Number) 61-1055020 (IRS Employer

of Incorporation)

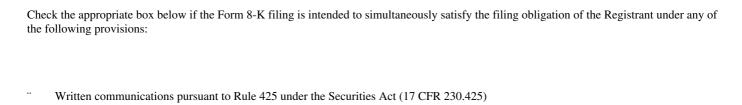
Identification No.)

Edgar Filing: VENTAS INC - Form 8-K

111 S. Wacker Drive, Suite 4800, Chicago, Illinois 60606
(Address of Principal Executive Offices) (Zip Code)
Registrant s Telephone Number, Including Area Code: (877) 483-6827

Not Applicable

Former Name or Former Address, if Changed Since Last Report



Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Edgar Filing: VENTAS INC - Form 8-K

Item 8.01. Other Events.

On April 6, 2009, Ventas, Inc. (the Company) issued a press release announcing that it commenced four separate offers (collectively, the Tender Offers) to purchase for up to \$310.0 million in cash the outstanding $\mathring{6}/4\%$ Senior Notes due 2010, 9% Senior Notes due 2012, $6^5/8\%$ Senior Notes due 2014, and $7^1/8\%$ Senior Notes due 2015 (collectively, the Notes) issued by its subsidiaries, Ventas Realty, Limited Partnership and Ventas Capital Corporation, each subject to the relevant terms and conditions set forth in the Offer to Purchase related to the Tender Offers.

A copy of the press release issued by the Company on April 6, 2009 is filed herewith as Exhibit 99.1 and incorporated in this Item 8.01 by reference.

Item 9.01. Financial Statements and Exhibits.

- (a) Financial Statements of Businesses Acquired. Not applicable.
- (b) *Pro Forma Financial Information*. Not applicable.
- (c) *Shell Company Transactions*. Not applicable.
 - (d) Exhibits:

Exhibit	
Number	Description
99.1	Press release issued by the Company on April 6, 2009.

Edgar Filing: VENTAS INC - Form 8-K

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

VENTAS, INC.

Date: April 6, 2009 By: /s/ T. Richard Riney

T. Richard Riney

Executive Vice President, Chief

Administrative Officer, General Counsel

and Corporate Secretary

EXHIBIT INDEX

Exhibit

Number Description

99.1 Press release issued by the Company on April 6, 2009.