

MID PENN BANCORP INC  
Form 8-K  
October 09, 2008

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): October 8, 2008

**MID PENN BANCORP, INC.**

(Exact name of registrant as specified in its charter)

**Pennsylvania**  
(State or other jurisdiction of incorporation)

**1-13677**  
(Commission File Number)

**25-1666413**  
(IRS Employer Identification No.)

**349 Union Street, Millersburg, Pennsylvania**  
(Address of principal executive offices)

**17061**  
(717) 692.2133

**17061**  
(Zip Code)

## Edgar Filing: MID PENN BANCORP INC - Form 8-K

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**CURRENT REPORT ON FORM 8-K**

**Item 3.01 Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard: Transfer of Listing.**

As previously reported, on August 27, 2008, the Registrant's Board of Directors authorized management to transfer the listing of its common stock from The American Stock Exchange (AMEX) to The NASDAQ Stock Market (NASDAQ). The Registrant has since received approval on its application for listing on NASDAQ and expects to begin trading on NASDAQ under its current symbol MPB on or about October 21, 2008.

**Item 9.01 Financial Statements and Exhibits**

(a) Financial Statements and Exhibits  
None.

(b) Pro Forma Financial Information  
None.

(c) Shell Company Transactions  
None.

(d) Exhibits

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press release dated October 8, 2008.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned, thereunto duly authorized.

**MID PENN BANCORP, INC.**

(Registrant)

Dated: October 8, 2008

/s/ Alan W. Dakey  
Alan W. Dakey

President and Chief Executive Officer