



**Not Applicable**

**(Former Name or Former Address, if Changed Since Last Report)**

Check the appropriate box if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 1.01 Entry Into a Material Definitive Agreement.**

See the disclosure under Item 2.03 below, which is incorporated herein by reference.

**Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.**

On March 21, 2006, we entered into an amendment to our credit facility that provided us with an additional \$100.0 million of commitments under our revolving credit facility. With these additional commitments, the maximum amount available under our revolving credit facility is \$210.0 million, of which up to a maximum of \$75.0 million may be utilized for letters or credit. As of December 31, 2005, we had \$19.6 million of term loan principal outstanding letters of credit totaling \$59.9 million and borrowings of \$21.3 million under our revolving credit facility. In addition, we also had entered into a third amendment to our credit facility on February 22, 2006 to modify certain reporting requirements.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**INTERNATIONAL COAL GROUP, INC.**

By: /s/ BENNETT K. HATFIELD  
Name: Bennett K. Hatfield  
Title: Chief Executive Officer and President

Date: March 21, 2006