

EDP ENERGIAS DE PORTUGAL SA

Form 6-K

December 01, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**Form 6-K**

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**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO**  
**RULE 13a-16 OR 15d-16 UNDER THE SECURITIES**  
**EXCHANGE ACT OF 1934**

For the Month of December 2004

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**EDP- Energias de Portugal, S.A.**

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Praça Marquês de Pombal, 12

1250-162 Lisbon, Portugal

(Address of principal executive offices)

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(Indicate by check mark whether the registrant files or will file annual reports under cover of  
Form 20-F or Form 40-F.)

Form 20-F  Form 40-F

(Indicate by check mark whether the registrant by  
furnishing the information contained in this form  
is also thereby furnishing the information to the  
Commission pursuant to Rule 12g3-2(b) under the  
Securities Exchange Act of 1934.)

Yes  No

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Lisbon, November 30<sup>th</sup> 2004

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Reuters: EDPP.IN / EDP.N

**RIGHTS ISSUE FULLY SUBSCRIBED: EDP SUCCESSFULLY**

Bloomberg: EDP PL / EDP US

**COMPLETES PORTUGAL S LARGEST EVER CAPITAL INCREASE**

**INVESTOR RELATIONS**

EDP Energias de Portugal, S.A., today confirmed that its rights issue has successfully raised 1.2 billion through the issuance of 656,537,715 new shares. The rights issue was fully subscribed through the exercise of share rights and through applications for additional shares.

**DEPARTMENT**

Pedro Pires, Head of IR

Gonçalo Santos

Elisabete Ferreira

Cristina Requicha

Rui Antunes

Catarina Mello

Shareholders exercising their rights subscribed for 624,365,827 shares (or 95.1% of the total number of shares on offer) and there were applications from non-shareholders for 842,720,313 additional shares. Total demand, therefore, amounted to 1,467,086,140 shares, making the rights issue 2.23 times subscribed. This was the largest capital increase operation ever undertaken by a Portuguese company.

Trading of the new shares is expected to start on Euronext Lisbon on 7th December 2004.

Commenting, EDP's Chief Executive Officer, João Talone, said: "The success of this operation demonstrates the confidence that the global capital markets have in EDP's strategy and in its future prospects."

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The rights issue will finance EDP's acquisition of an additional 56.2% stake in Hidrocantabrico, taking EDP's total ownership to 95.7%.

The Offering was jointly underwritten by Banco Comercial Português, Caixa Banco de Investimento, Goldman Sachs International, Morgan Stanley and UBS Limited.

**EDP Energias de Portugal, S.A.**

*EDP Energias de Portugal, S.A. Sociedade Aberta Sede: Praça Marquês de Pombal, 12 1250-162 Lisboa Portugal*

*Capital Social: 3,000,000,000 Matrícula: 1805 da C.R.C. Lisboa Pessoa Colectiva 500 697 256*

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated December 1, 2004

EDP - Energias de Portugal, S.A.

By: /s/ João Ramalho Talone

Name: João Ramalho Talone  
Title: Chief Executive Officer