

TEMPUR PEDIC INTERNATIONAL INC  
Form 8-K  
April 01, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D)**  
**OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): April 1, 2004

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**TEMPUR-PEDIC INTERNATIONAL INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**001-31922**  
(Commission  
File No.)

**33-1022198**  
(I.R.S. Employer  
Identification No.)

**1713 Jaggie Fox Way**

**Lexington, Kentucky 40511**

(Address of principal executive offices) (Zip Code)

**(800) 878-8889**

**(Registrant's telephone number, including area code)**

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**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits**

(c) Exhibits

<u>Exhibit</u>	<u>Description</u>
99.1	Press Release dated April 1, 2004, titled Tempur-Pedic International Inc. Clarifies Statements Regarding Compliance with Certain Credit Facility Covenants.

**Item 9. Regulation FD**

On April 1, 2004, Tempur-Pedic International Inc. (the Company ) issued a press release to clarify certain statements made on March 31, 2004 regarding the Company's credit facility and its expansion plans. This press release is furnished herewith as Exhibit 99.1 and incorporated by reference herein.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 1, 2004

Tempur-Pedic International Inc.

By: /s/ Jeffrey B. Johnson

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Name: Jeffrey B. Johnson  
Title: Vice President, Corporate Controller, Chief  
Accounting Officer and Assistant Secretary

**EXHIBIT INDEX**

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