SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 8, 2004

ALCOA INC.

 $(Exact\ name\ of\ Registrant\ as\ specified\ in\ its\ charter)$

Pennsylvania (State or Other Jurisdiction 1-3610 (Commission 25-0317820 (I.R.S. Employer

of Incorporation)

File Number)

Identification Number)

201 Isabella Street, Pittsburgh, Pennsylvania (Address of Principal Executive Offices)

15212-5858 (Zip Code)

Office of Investor Relations 212-836-2674

Office of the Secretary 412-553-4707

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(Registrant s telephone number, including area code)

Item 12. Results of Operations and Financial Condition.

On January 8, 2004, Alcoa Inc. issued a press release announcing its earnings for the fourth quarter of 2003. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference. A copy of supplemental financial information that accompanied the press release is attached hereto as Exhibit 99.2 and incorporated herein by reference.

Exhibits:

- 99.1 Press release, dated January 8, 2004, issued by Alcoa Inc.
- 99.2 Supplemental Financial Information of Alcoa Inc.

* * * * *

The information in this report shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liability of that section, and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALCOA INC.

By: /s/ Lawrence R. Purtell

Lawrence R. Purtell

Executive Vice President and

General Counsel

Dated: January 9, 2004

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INDEX TO EXHIBITS

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