

RETRACTABLE TECHNOLOGIES INC
Form 8-K
June 27, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) June 26, 2003

Retractable Technologies, Inc.

(Exact name of registrant as specified in charter)

Texas
(State or other jurisdiction of incorporation)

000-30885
(Commission File Number)

75-2599762
(IRS Employer Identification No.)

511 Lobo Lane, Little Elm, Texas
(Address of principal executive offices)

75068-0009
(Zip Code)

Registrant's telephone number, including area code (972) 294-1010

None

(Former name or former address, if changed since last report)

Item 5. Other Events and Regulation FD Disclosure

On June 26, 2003, the Registrant issued a press release, a copy of which is attached to this Form 8-K as exhibit 99.

Item 7. Financial Statements and Exhibits

c. Exhibits

99. Press Release of Retractable Technologies, Inc. issued June 26, 2003

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DATE: June 27, 2003

RETRACTABLE TECHNOLOGIES, INC.
(Registrant)

BY:

/s/ THOMAS J. SHAW

THOMAS J. SHAW
CHIEF EXECUTIVE OFFICER

(the Plan). The Plan was subject to approval of the claimants, as well as the Bankruptcy Court and U.S. District Court in Delaware.

On December 10, 2014, RPM issued a press release announcing that the Bankruptcy Court and the U.S. District Court in Delaware had confirmed the Plan.

Effective as of December 23, 2014 (the Effective Date), Bondex, SPHC and other related entities have emerged from bankruptcy.

Under the Plan, a trust has been created for the benefit of current and future asbestos personal injury claimants. The trust will be funded by contributions of:

\$450.0 million in cash at closing of the Plan on the Effective Date, funded through RPM's revolving line of credit with a group of banks;
\$102.5 million in cash, RPM stock, or a combination of the two, on or before the second anniversary of the Effective Date;

\$120.0 million in cash, RPM stock, or a combination of the two, on or before the third anniversary of the Effective Date; and

a final payment of \$125.0 million in cash, RPM stock, or a combination of the two, on or before the fourth anniversary of the Effective Date.

The foregoing description of the Plan is qualified entirely by the text of the Plan, a copy of which is attached as Exhibit 10.1 to this Current Report on Form 8-K and incorporated herein by reference.

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of the Registrant

See Item 1.01 with respect to the creation of direct financial obligations in connection with the Plan.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number	Description
10.1	Plan of Reorganization.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 23, 2014

RPM International Inc.
(Registrant)

/s/ Edward W. Moore
Edward W. Moore
Senior Vice President, General Counsel and
Chief Compliance Officer

Exhibit Index

Exhibit Number	Description
10.1	Plan of Reorganization.