AROTECH CORP

Form 5

February 12, 2015

FORM 5

OMB APPROVAL

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number: 3235-0362 Expires: January 31,

no longer subject to Section 16. Form 4 or Form 5 obligations may continue.

Check this box if

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Estimated average burden hours per

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

response... 1.0

See Instruction
1(b). Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Form 3 Holdings Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
Reported

Form 4

30(h) of the Investment Company Act of 1940

Transactions Reported

(City)

| 1. Name and AcEHRLICH R | * | orting Person * | 2. Issuer Name and Ticker or Trading Symbol | 5. Relationship of Reporting Person(s) to Issuer | | | |
|-------------------------|----------|-----------------|---|---|--|--|--|
| (Last) | (First) | (Middle) | AROTECH CORP [ARTX] 3. Statement for Issuer's Fiscal Year Ended | (Check all applicable) | | | |
| | | | (Month/Day/Year) 12/31/2014 | _X_ Director 10% Owner _X_ Officer (give title Other (specify | | | |
| NAHAL SOREQ 21 | | | | below) below) Executive Chairman of Board | | | |
| | (Street) | | 4. If Amendment, Date Original Filed(Month/Day/Year) | 6. Individual or Joint/Group Reporting | | | |
| | | | Filed(Molidi/Day/Tear) | (check applicable line) | | | |
| BEIT SHEM | ESH, L3Â | 99000 | | Y Form Filed by One Reporting Person | | | |

X Form Filed by One Reporting Person ___ Form Filed by More than One Reporting Person

| (City) | (State) | Z _{1p)} Table | e I - Non-Deri | vative Sec | curitie | s Acqui | ired, Disposed o | f, or Beneficial | ly Owned |
|--------------------------------------|---|---|---|---|---------------------------|---------|--|--|---|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securi Acquired Disposed (Instr. 3, | d (A) of (E) 4 and (A) or |)) | 5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Common Stock | Â | Â | Â | Â | Â | Â | 1,264,545 (1) | D | Â |
| Common Stock | Â | Â | Â | Â | Â | Â | 3,571 | I | By Mr. Ehrlich's wife (2) |
| Common Stock | Â | Â | Â | Â | Â | Â | 11,527 | I | Pension Plan |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 2270 (9-02)

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of

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2. | 3. Transaction Date | | 4. | 5. | 6. Date Exerc | | 7. Title | | 8. Price of | |
|-------------|-------------|---------------------|--------------------|-------------|------------|---------------|------------|-----------|--------|-------------|--|
| Derivative | Conversion | (Month/Day/Year) | Execution Date, if | Transaction | Number | Expiration D | ate | Amoun | | Derivative | |
| Security | or Exercise | | any | Code | of | (Month/Day/ | Year) | Underly | ing | Security | |
| (Instr. 3) | Price of | | (Month/Day/Year) | (Instr. 8) | Derivative | e | | Securiti | es | (Instr. 5) | |
| | Derivative | | | | Securities | | | (Instr. 3 | and 4) | | |
| | Security | | | | Acquired | | | | | | |
| | , | | | | (A) or | | | | | | |
| | | | | | Disposed | | | | | | |
| | | | | | of (D) | | | | | | |
| | | | | | (Instr. 3, | | | | | | |
| | | | | | 4, and 5) | | | | | | |
| | | | | | 4, and 3) | | | | | | |
| | | | | | | | | A | Amount | | |
| | | | | | | Data | Evaluation | O | r | | |
| | | | | | | Date | Expiration | Title N | Number | | |
| | | | | | | Exercisable | Date | O | of | | |
| | | | | | (A) (D) | | | S | hares | | |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | |
|--|---------------|-----------|-----------------------------|-------|--|--|
| reporting of their runner, requiress | Director | 10% Owner | Officer | Other | | |
| EHRLICH ROBERT S NAHAL SOREQ 21 BEIT SHEMESH. L3 99000 | ÂX | Â | Executive Chairman of Board | Â | | |

Signatures

/s/ Robert S.
Ehrlich

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes 150,000 unvested restricted shares, 100,000 of which vest subject to future performance criteria.
- (2) Held by Mr. Ehrlich's wife. Mr. Ehrlich disclaims beneficial ownership of all of such securities.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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