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PIMCO INCOME STRATEGY FUND

Form 3

March 28, 2014

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

Expires:

response...

January 31, 2005

0.5

Estimated average burden hours per

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

(City)

(Instr. 4)

1. Title of Security

(State)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement PIMCO INCOME STRATEGY FUND [PFL] **BENZ WILLIAM ROBERT** (Month/Day/Year) 03/20/2014 II 4. Relationship of Reporting (Last) (First) (Middle) 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) C/O PIMCO, 840 NEWPORT (Check all applicable) **CENTER DRIVE. SUITE 100** (Street) 6. Individual or Joint/Group Director 10% Owner X_ Other Officer Filing(Check Applicable Line) (give title below) (specify below) _X_ Form filed by One Reporting SEE REMARKS Person **NEWPORT** Form filed by More than One BEACH, CAÂ 92660 Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned (Instr. 4) 3. Ownership Form: Direct (D)

(I) (Instr. 5) 4. Nature of Indirect Beneficial Ownership

Form: (Instr. 5) Direct (D) or Indirect

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

(Zip)

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of	Ownership Bene	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of	Derivative Security	Security: Direct (D)	

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Shares

(I) (Instr. 5)

or Indirect

Reporting Owners

Reporting Owner Name / Address	Relationships				
and the second	Director	10% Owner	Officer	Other	
BENZ WILLIAM ROBERT II C/O PIMCO 840 NEWPORT CENTER DRIVE, SUITE 100	Â	Â	Â	SEE REMARKS	
NEWPORT BEACH, Â CA Â 92660					

Signatures

/s/ Raulin Villegas, Attorney-in-Fact for William Robert Benz II

03/28/2014

**Signature of Reporting Person

Date

Explanation of Responses:

No securities are beneficially owned

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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Remarks:

Allianz Global Investors Fund Management LLC serves as the investment manager (the "Investment N

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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