

SCOTTS MIRACLE-GRO CO  
Form 4  
August 16, 2005

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
**KELTY MICHAEL P**

2. Issuer Name and Ticker or Trading Symbol  
**SCOTTS MIRACLE-GRO CO [SMG]**

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)  
**08/12/2005**

\_\_\_ Director \_\_\_ 10% Owner  
 Officer (give title below) \_\_\_ Other (specify below)  
**Vice Chairman and EVP**

**C/O THE SCOTTS COMPANY, 14111 SCOTTS LAWN ROAD**

(Street)

4. If Amendment, Date Original Filed (Month/Day/Year)

6. Individual or Joint/Group Filing (Check Applicable Line)  
 Form filed by One Reporting Person  
\_\_\_ Form filed by More than One Reporting Person

**MARYSVILLE, OH 43041**

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Ownership (Instr. 4)			
				(A) or (D)	Price					
Common Shares	08/12/2005		M	V	15,000	A	\$ 35.75	46,382	D	
Common Shares	08/12/2005		S		2,600	D	\$ 78.65	43,782	D	
Common Shares	08/12/2005		S		2,500	D	\$ 78.58	41,282	D	
Common Shares	08/12/2005		S		800	D	\$ 78.55	40,482	D	
	08/12/2005		S		400	D		40,082	D	

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Common Shares					\$					
					78.56					
Common Shares	08/12/2005		S	300	D	\$	39,782	D		
						78.57				
Common Shares	08/12/2005		S	5,000	D	\$	34,782	D		
						78.5				
Common Shares	08/12/2005		S	500	D	\$	34,282	D		
						78.7				
Common Shares	08/12/2005		S	2,900	D	\$	31,382	D		
						78.75				
Common Shares							8,127	I		Spouse

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	Amount or Number of Shares	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	
Stock Option (right to buy)	\$ 35.75	08/12/2005		M	15,000	09/22/2002	09/21/2009	Common Shares	15,000

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
KELTY MICHAEL P C/O THE SCOTTS COMPANY 14111 SCOTTS LAWN ROAD MARYSVILLE, OH 43041			Vice Chairman and EVP	

## Signatures

Kathy L. Uttley as attorney-in-fact for Michael P.  
Kelty

08/16/2005

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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