

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition

On May 8, 2012, Hercules Technology Growth Capital, Inc., issued a press release announcing its earnings for the quarter ended March 31, 2012 and a press release announcing that it had declared a dividend. The text of these press releases are included as exhibits to this Form 8-K.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Press Release dated May 8, 2012

99.2 Press Release dated May 8, 2012

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HERCULES
TECHNOLOGY
GROWTH CAPITAL, INC.

May 8, 2012 By: /s/ Scott Harvey
 Scott Harvey
 Chief Legal Officer

EXHIBIT INDEX

| Exhibit No. | <u>Description of Exhibits</u> |
|--------------------|---------------------------------------|
| 99.1 | Press Release dated May 8, 2012 |
| Exhibit No. | <u>Description of Exhibits</u> |
| 99.2 | Press Release dated May 8, 2012 |