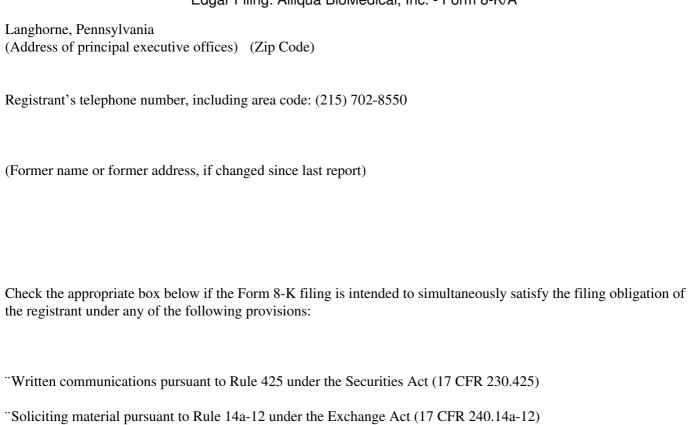
Alliqua BioMedical, Inc. Form 8-K/A August 11, 2015

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549
FORM 8-K/A
(Amendment No. 1 to Form 8-K)
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): May 29, 2015
Alliqua BioMedical, Inc.
(Exact Name of Registrant as Specified in its Charter)

Delaware 001-36278 58-2349413
(State or other jurisdiction (Commission File Number) (IRS Employer of incorporation) Identification No.)

2150 Cabot Boulevard West 19047

Edgar Filing: Alliqua BioMedical, Inc. - Form 8-K/A



"Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

"Pre-commencement communications pursuant to Rule 13e-4 (c) under the Exchange Act (17 CFR 240.13e-4(c)

Explanatory Note

On May 29, 2015, Alliqua BioMedical, Inc. (the "Company"), ALQA Cedar, Inc., a wholly-owned subsidiary of the Company ("Merger Sub") and Celleration, Inc. ("Celleration") consummated the merger contemplated by the previously announced Agreement and Plan of Merger, dated February 2, 2015 (the "Merger Agreement"), by and among the Company, Merger Sub, Celleration and certain representatives of the Celleration stockholders, as identified therein, pursuant to which Celleration merged with and into Merger Sub, with Merger Sub continuing as the surviving corporation (the "Merger").

On June 1, 2015, the Company filed a Current Report on Form 8-K (the "Initial Report") stating, among other things, that it had completed the Merger and that the financial statements required by Item 9.01(a) and the pro forma financial information required by Item 9.01(b) of Form 8-K would be filed by amendment within 71 days after the date on which the Initial Report was required to be filed. Upon further analysis following completion of the Merger, the Company has determined that, pursuant to Section 2045.16 of the Division of Corporation Finance Financial Reporting Manual, no additional financial information is required to be filed in connection with the consummation of the Merger. Accordingly, this amended Current Report on Form 8-K is being filed to amend Item 9.01 of the Initial Report.

Item 9.01 Financial Statements and Exhibits.

(a) Financial statements of businesses acquired.

The Company has determined that, pursuant to Section 2045.16 of the Division of Corporation Finance Financial Reporting Manual, no additional financial information is necessary to be filed in connection with the consummation of the Merger.

(b) Pro forma financial information.

The Company has determined that, pursuant to Section 2045.16 of the Division of Corporation Finance Financial Reporting Manual, no additional financial information is necessary to be filed in connection with the consummation of the Merger.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIQUA BIOMEDICAL, INC.

Dated: August 11, 2015 By: /s/ Brian Posner

Name: Brian Posner Title: Chief Financial

Officer