

RADIANT LOGISTICS, INC
Form NT 10-Q
May 15, 2012

**SECURITIES AND EXCHANGE
COMMISSION**
WASHINGTON, DC 20549

FORM 12B-25

NOTIFICATION OF LATE FILING

(Check One): // Form 10-K // Form 20-F // Form 11-K /X/ Form 10-Q
// Form N-SAR // Form N-CSR

For Period Ended: March 31, 2012

// Transition Report on Form 10-K // Transition Report on Form 10-Q
// Transition Report on Form 20-F // Transition Report on Form N-SAR
// Transition Report on Form 11-K

For the Transition Period Ended:

Read Instruction (on back page) Before Preparing Form. Please Print or Type.

**NOTHING IN THIS FORM SHALL BE CONSTRUED TO IMPLY THAT THE COMMISSION HAS
VERIFIED ANY INFORMATION CONTAINED HEREIN.**

If the notification relates to a portion of the filing checked above identify the Item(s) to which the notification relates:

PART I. REGISTRANT INFORMATION

Full name of registrant: RADIANT LOGISTICS, INC.

Former name if applicable

Address of principal executive office (Street and number): 405 114th Avenue SE, 3rd Floor

City, State and Zip Code: Bellevue, Washington 98004

PART II. RULE 12B-25 (B) AND (C)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate.)

(a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;

(b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form N-CSR or portion thereof will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and

(c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III. NARRATIVE

State below in reasonable detail the reasons why Form 10-K, 20-F, 11-K, 10-Q, N-SAR, N-CSR, or the transition report, or portion thereof, could not be filed within the prescribed time period.

As it required additional time to compile information and analyze certain accounting issues that occurred during the quarter ended March 31, 2012, Radiant Logistics, Inc. (the “Company,” “we” or “us”) has been unable to timely file its Quarterly Report on Form 10-Q for the quarter ended March 31, 2012 without unreasonable effort or expense. We intend to file the Quarterly Report within the five day extension period provided under Rule 12b-25 of the Securities Exchange Act of 1934, as amended.

PART IV. OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification

Bohn H. Crain (425) 943-4599

(Name) (Area Code) (Telephone number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report (s). / X / Yes // No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? // Yes / X / No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

RADIANT LOGISTICS, INC.

(Name of registrant as specified in charter)

has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date 05/15/12 By: /s/ Bohn H. Crain
Bohn H. Crain, CEO