#### ZOI MIKE

Form SC 13D/A April 22, 2009

## OMB

APPROVAL

### OMB

Number: 3235-0145 Expires: February 28, 2009 Estimated average burden hours per response 14.5

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### SCHEDULE 13D

Under the Securities Exchange Act of 1934 (Amendment No. 1) <u>\*</u>

TOT Energy, Inc. (Name of Issuer)

Common Stock, par value \$0.001 per share (Title of Class of Securities)

8726v103 (CUSIP Number)

Mike Zoi 12100 NE 16th Avenue #210 North Miami Florida 33161(305) 891 2288 (Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

# Edgar Filing: ZOI MIKE - Form SC 13D/A

### March 31, 2009 (Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of \$240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box o

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See §240.13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

### SCHEDULE 13D

CUSIP No.	8726v103	F	Page 2 of 19 Pages
	NAME OF REPORTIN S.S. or I.R.S. IDENTIF	IG PERSONS ICATION NO. OF ABOVE PERSONS	
1	Mike Zoi		
	CHECK THE APPROP (a) x	PRIATE BOX IF A MEMBER OF A GRO	)UP*
2	(b) o		
3	SEC USE ONLY		
4	SOURCE OF FUNDS*		PF
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) o		
	CITIZENSHIP OR PLACE OF ORGANIZATION		
6	United States of America		
NUMBER OF SHARES BENE-FICIALLY OWNED BY EACH REPORTING		SOLE VOTING POWER 5,754 Shares	
PERSON WITH	7		
		SHARED VOTING POWER	
	8	325,351,252 Shares (including 41,362,16 SOLE DISPOSITIVE POWER	58 shares underlying warrants)
	9	5,754 Shares SHARED DISPOSITIVE POWER	
	10	325,351,252 Shares (including 41,362,16	58 shares underlying warrants)
	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
11	325,357,006 Shares (including 41,362,168 shares underlying warrants)		

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

12 o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

- 13 95.0%
- 14 TYPE OF REPORTING PERSON\* IN

## \*SEE INSTRUCTIONS BEFORE FILLING OUT! INCLUDE BOTH SIDES OF THE COVER PAGE, RESPONSES TO ITEMS 1-7 (INCLUDING EXHIBITS) OF THE SCHEDULE, AND THE SIGNATURE ATTESTATION.

### SCHEDULE 13D

CUSIP No. 8726v103 Page 3 of 19 Pages NAME OF REPORTING PERSONS S.S. or I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS 1 ENERFUND, LLC [EIN: 20-4535236] CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) x 2 (b) o 3 SEC USE ONLY SOURCE OF FUNDS\* WC 4 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT 5 TO ITEMS 2(d) OR 2(e) 0 CITIZENSHIP OR PLACE OF ORGANIZATION Florida 6 SOLE VOTING POWER NUMBER OF SHARES 0 **BENE-FICIALLY** OWNED BY EACH REPORTING PERSON WITH 7 SHARED VOTING POWER 8 325,351,252 Shares (including 41,362,168 shares underlying warrants) SOLE DISPOSITIVE POWER 9 0 SHARED DISPOSITIVE POWER 10 325,351,252 Shares (including 41,362,168 shares underlying warrants) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11 325,351,252 Shares (including 41,362,168 shares underlying warrants)

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

12 o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

- 13 95.0%
- 14 TYPE OF REPORTING PERSON\* HC

### \*SEE INSTRUCTIONS BEFORE FILLING OUT! INCLUDE BOTH SIDES OF THE COVER PAGE, RESPONSES TO ITEMS 1-7 (INCLUDING EXHIBITS) OF THE SCHEDULE, AND THE SIGNATURE ATTESTATION.

### SCHEDULE 13D

CUSIP No. 8726v103

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NAME OF REPORTING PERSONS S.S. or I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS

1 TGR Energy, LLC [EIN: 20-0291967]

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) x

- 2 (b) o
- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS\*

WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT 5 TO ITEMS 2(d) OR 2(e) o

CITIZENSHIP OR PLACE OF ORGANIZATION

6 Florida SOLE VOTING POWER NUMBER OF 0 **SHARES BENE-FICIALLY** OWNED BY EACH REPORTING PERSON WITH 7 SHARED VOTING POWER 325,351,252 Shares (including 41,362,168 shares underlying warrants) 8 9 SOLE DISPOSITIVE POWER

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0 SHARED DISPOSITIVE POWER

10 325,351,252 Shares (including 41,362,168 shares underlying warrants)

### AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11 325,351,252 Shares (including 41,362,168 shares underlying warrants)

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

12

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

- 13 95.0%
- 14 TYPE OF REPORTING PERSON\* OO (LLC)

### \*SEE INSTRUCTIONS BEFORE FILLING OUT! INCLUDE BOTH SIDES OF THE COVER PAGE, RESPONSES TO ITEMS 1-7 (INCLUDING EXHIBITS) OF THE SCHEDULE, AND THE SIGNATURE ATTESTATION.

### Item 1. Security and Issuer

(a) Security: Common Stock <u>\*</u>, par value \$0.001 per share

(b)Issuer:TOT Energy, Inc.Item 2.Identity and Background

(a) Mike Zoi

- (b) 12100 NE 16th Avenue #210 North Miami, Florida 33161
- (c) CEO and President of TOT Energy, Inc.
- (d) Not applicable
- (e) Not applicable
- (f) United States of America

### Item 3. Source and Amount of Funds or Other Consideration

Mike Zoi purchased shares of common stock owned directly with his personal funds. Shares of common stock of the Company and warrants to purchase shares of common stock of the Company owned indirectly through TGR Energy, LLC, were purchased with working capital of TGR Energy, LLC, as more fully described in Item 4 of this Schedule 13D.

Item 4. Purpose of Transaction

(a) TOT Energy, Inc. (the "Company"), formerly Splinex Technology, Inc., was organized on February 6, 2004 under the laws of the State of Delaware as a wholly-owned subsidiary of Splinex, LLC, a Florida limited liability company, and was the surviving entity pursuant to a merger with Ener1 Acquisition Corp., a Delaware corporation and wholly-owned subsidiary of Ener1, Inc., a Florida corporation. The effective date of the merger was January 18, 2005. Splinex, LLC received 95,000,000 shares of the Company in connection with the merger, some of which were distributed to certain members of Splinex, LLC thereafter. Mike Zoi held a 12.75% economic interest in Splinex, LLC.

\* Includes of 41,362,168shares of Common Stock which TGR Energy, LLC has the right to acquire upon exercise of outstanding warrants to purchase shares of Common Stock.

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On or about December 17, 2007, (1) certain holders, who had received shares in the Company as distributions from Splinex LLC, transferred their ownership of 35,162,334 shares of common stock of the Company to Splinex LLC for nominal consideration, and (2) Bzinfin, S.A., a British Virgin Islands limited corporation that is indirectly owned by an affiliate of Ener1 Group, Inc., a Florida company of which Mike Zoi is a shareholder and director and which is the majority shareholder of Ener1, Inc., and Ener1 Group assigned debt obligations of the Company to Splinex LLC in the amount of \$2,805,207 and \$845,864, respectively. Under a Purchase Agreement dated December 17, 2007, TGR Capital, LLC (which changed its name to Enerfund, LLC in September 2008), a Florida limited liability company ("Enerfund"), which is wholly-owned by Mike Zoi, acquired all of the membership interests in Splinex LLC, thereby giving Enerfund control of Splinex LLC.

Under an Exchange Agreement dated December 18, 2007, the Company agreed to issue 113,500,000 newly issued shares of the Company to Splinex LLC of which 8,500,000 shares were issued to Bzinfin and 2,125,000 were issued to a former affiliate of Splinex, LLC. Splinex LLC owned 98,157,334 shares of the Company as of December 17, 2007 and an aggregate of 201,032,334 shares after the completion of the Exchange Agreement on December 18, 2007. The Company had 100,757,769 shares outstanding at December 17, 2007 and 214,257,769 shares outstanding after the completion of the Exchange Agreement. In June 2008, Splinex, LLC changed its name to TGR Energy, LLC ("TGR").

Pursuant to a Purchase Agreement dated March 21, 2008, TGR acquired on March 26, 2008 an additional 231,415 shares of common stock of the Company from Itochu Corporation, a Japanese company.

On August 7, 2008, the Board of Directors of the Company approved a Subscription Agreement dated August 7, 2008 (the "Subscription Agreement") with TGR, wherein TGR committed to invest up to \$2,000,000 in exchange for up to 100,000,000 shares of the Company's common stock for \$0.02 per share. In addition, the Company granted TGR warrants to purchase up to 50,000,000 shares of common stock for \$0.05 per share. These warrants may be exercised within five years from the date of grant. The shares and warrants are issuable under the Subscription Agreement upon the funding from time to time by TGR. The valuation date to determine the appropriate compensation charge is the last day of the quarter then ended. Pursuant to the Subscription Agreement, TGR will fund the Investment Amount as required in the Company's operational budget. TGR's obligation to fund the Investment Amount will be reduced by any future third party funding or investments in the Company on terms no less favorable than those contained in the Subscription Agreement.

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For the quarter ended September 30, 2008, TGR was issued 5,157,600 shares of common stock of the Company and fully vested five year warrants to purchase 2,578,800 shares of common stock of the Company for \$0.05 per share in exchange for funding of \$103,152 provided during the quarter under the terms of the Subscription Agreement.

For the quarter ended December 31, 2008, TGR was issued 66,870,485 shares of common stock of the Company and fully vested five year warrants to purchase 33,434,743 shares of common stock of the Company at an exercise price of \$0.05 per share in exchange for financings in the aggregate amount of \$1,337,410 provided during the quarter under the terms of the Subscription Agreement.

For the quarter ended March 31, 2009, TGR was issued 10,697,250 shares of common stock of the Company and fully vested five year warrants to purchase 5,348,625 shares of common stock of the Company for \$0.05 per share in exchange for funding of \$213,945 provided during the quarter under the terms of the Subscription Agreement.

- (b) See response to Item 4(a).
- (c) See response to Item 4(a).
- (d) As the beneficial owner of 95.0% of the Company's common stock, Mike Zoi has the right and authority to replace the current members of the Board of Directors of the Company although he has no present intention to do so.
- (e) None
- (f) Not applicable
- (g) Not applicable
- (h) Not applicable
- (i) Not applicable
- (j) Not applicable

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- Item 5. Interest in Securities of the Issuer
  - (a) Aggregate number: 325,357,006 (including 41,362,168 shares underlying warrants)

Percentage: 95.0%