

SHARPS COMPLIANCE CORP
Form 8-K
August 14, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 or 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): August 14, 2007

Sharps Compliance Corp.
(Exact Name of Registrant as Specified in Charter)

Delaware (State or Other Jurisdiction of Incorporation)	000-22390 (Commission File Number)	74-2657168 (IRS Employer Identification No.)
9220 Kirby Drive, Suite 500, Houston, Texas (Address of Principal Executive Offices)		77054 (Zip Code)

Registrant's telephone number, including area code: **(713) 432-0300**

TABLE OF CONTENTS

Item 2.02. Disclosure of Results of Operations and Financial Condition

Item 9.01. Financial Statements and Exhibits

SIGNATURE

INDEX TO EXHIBITS

Press Release

Item 2.02. Disclosure of Results of Operations and Financial Condition

On August 14, 2007, the Company announced its results of operations for the fourth quarter and year ended June 30, 2007. A copy of the earnings release is attached as Exhibit 99.1.

The information in this Current Report is being furnished pursuant to Item 12 of Form 8-K and shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Act of 1934, as amended, and Section 11 of the Securities Act of 1933, as amended, or otherwise subject to the liabilities of those sections. This Current Report will not be deemed an admission by the Company as to the materiality of any information in this report that is not required to be disclosed solely by Item 12. The Company does not undertake a duty to update the information in this Current Report and cautions that the information included in this Current Report is current only as of August 14, 2007 and may change thereafter.

Item 9.01. Financial Information, Pro Forma Financial Information and Exhibits

- | | | |
|-----|---------------------------------|--------------------------------------|
| (a) | Financial Information | |
| | Not applicable. | |
| (b) | Pro Forma Financial Information | |
| | Not applicable. | |
| (c) | Exhibits | |
| | Exhibit | Description |
| | 99.1 | Press Release, dated August 14, 2007 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has caused this current report to be signed on its behalf by the undersigned hereunto duly authorized.

SHARPS COMPLIANCE CORP.

DATE: August 14, 2007

By:

/s/ DAVID P. TUSA

Name: David P. Tusa

*Title: Executive Vice President, Chief
Financial Officer and Business
Development*

INDEX TO EXHIBITS

Exhibit Number	Description
99.1	Press Release, dated August14, 2007