

Edgar Filing: P COM INC - Form 8-K

P COM INC  
Form 8-K  
August 02, 2004

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED) AUGUST 2, 2004 (JULY 29, 2004)

COMMISSION FILE NUMBER 0-25356

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P-COM, INC.

(Exact Name of Registrant as Specified in its Charter)

DELAWARE  
(State or Other Jurisdiction of  
Incorporation or Organization)

77-0289371  
(I.R.S. Employer Identification No.)

3175 S. WINCHESTER BOULEVARD  
CAMPBELL, CA 95008  
(408) 866-3666

(Address, Including Zip Code, and Telephone Number, Including Area  
Code, of Registrant's Principal Executive Offices)

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Item 7. Financial Statements and Exhibits.

See attached Exhibit Index.

Item 12. Disclosure of Results of Operations and Financial Results.

On July 29, 2004, P-Com (the "Registrant") issued a press release to report its financial results for its second quarter ended June 30, 2004. Also, on that date, the Registrant held an investor conference call where management delivered prepared remarks relating to the Registrant's financial condition and results from operations for the quarter ended June 30, 2004. The press release is attached hereto as Exhibit 99.1 and a copy of the transcript is attached hereto as Exhibit 99.2. Both Exhibits are incorporated herein in their entirety by reference.

The information contained herein and in the accompanying Exhibit 99.1 and Exhibit 99.2 shall be incorporated by reference into any filing of the Registrant, whether made before or after the date hereof, where such incorporation is provided for, and shall be specifically incorporated by reference into our currently effective registration statements on Form S-1 and Form S-8. Except as provided in the previous sentence, the information in this Item 12, including Exhibit 99.1 and Exhibit 99.2 hereto, shall not be deemed to be "filed" for purposes of Section 18 of the Securities Act of 1934, as amended, or otherwise subject to the liabilities of that section or Sections 11 and 12(a) (2) of the Securities Act of 1933, as amended.

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(c) Exhibits

Number	Description of Document
99.1	Press release of P-Com, Inc. dated July 29, 2004 to report its financial results for its second quarter ended June 30, 2004.
99.2	Transcript of P-Com, Inc. investor conference call dated July 29, 2004.

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized. P-COM, INC.

By: /s/ Daniel W. Rumsey

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Daniel W. Rumsey  
Acting Chief Financial Officer and  
Vice President (Principal Financial  
and Accounting Officer)

Date: August 2, 2004

EXHIBIT INDEX

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