

Item 8.01 Other Events.

On November 2, 2016, Meta Financial Group, Inc. (the “Company”), and its wholly-owned subsidiary, MetaBank, announced that on November 1, 2016, they had closed the acquisition contemplated by the Asset Purchase Agreement dated as of October 1, 2016, by and among the Company, MetaBank, Drake Enterprises, Ltd., and EPS Financial, LLC (the “Asset Purchase Agreement”). The terms of the Asset Purchase Agreement are described in, and a copy of the Asset Purchase Agreement was filed as an exhibit to, the Company’s Current Report on Form 8-K filed with the Securities and Exchange Commission on October 3, 2016.

A copy of the press release announcing the closing of the acquisition is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Description of Exhibit

99.1 Press Release dated November 2, 2016.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

META FINANCIAL GROUP, INC.

By: /s/ Glen W. Herrick
Glen W. Herrick
Executive Vice President, Chief Financial Officer and Secretary

Date: November 2, 2016
