

BioRestorative Therapies, Inc.
 Form 3
 August 04, 2014

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | |
|---|---------|--------------------------------------|--|--|
| 1. Name and Address of Reporting Person * | | 2. Date of Event Requiring Statement | 3. Issuer Name and Ticker or Trading Symbol | |
| Â Montgomery Janet | | (Month/Day/Year) | BioRestorative Therapies, Inc. [BRTX] | |
| (Last) | (First) | (Middle) | 06/27/2014 | |
| 2212 PAGET CIRCLE | | | 4. Relationship of Reporting Person(s) to Issuer | 5. If Amendment, Date Original Filed(Month/Day/Year) |
| (Street) | | | (Check all applicable) | |
| NAPLES, Â FL Â 34112 | | | <input type="checkbox"/> Director | <input checked="" type="checkbox"/> 10% Owner |
| (City) | (State) | (Zip) | <input type="checkbox"/> Officer | <input type="checkbox"/> Other |
| | | | (give title below) | (specify below) |
| | | | 6. Individual or Joint/Group Filing(Check Applicable Line) | |
| | | | <input type="checkbox"/> Form filed by One Reporting Person | |
| | | | <input checked="" type="checkbox"/> Form filed by More than One Reporting Person | |

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|
| Common Stock | 1,691,571 | D ⁽¹⁾ | Â |
| Common Stock | 162,857 | I ⁽²⁾ | See footnote 2 |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative | 5. Ownership Form of Derivative Security: | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|---|---|---|---|
|--|--|---|---|---|---|

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| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Security | Direct (D) or Indirect (I) (Instr. 5) | |
|---------|------------------|-----------------|--------------|----------------------------|----------|---------------------------------------|----------------|
| Warrant | 06/03/2014 | 06/03/2019 | Common Stock | 250,000 | \$ 0.3 | D ⁽³⁾ | Â |
| Warrant | 01/01/2012 | 06/03/2019 | Common Stock | 40,000 | \$ 0.3 | I ⁽⁴⁾ | See footnote 4 |
| Warrant | 04/18/2012 | 06/03/2019 | Common Stock | 300,000 | \$ 0.3 | I ⁽⁴⁾ | See footnote 4 |
| Warrant | 12/07/2012 | 06/03/2019 | Common Stock | 60,000 | \$ 0.3 | I ⁽⁴⁾ | See footnote 4 |
| Warrant | 06/27/2014 | 06/27/2019 | Common Stock | 250,000 | \$ 1 | I ⁽⁴⁾ | See footnote 4 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| Montgomery Janet 2212 PAGET CIRCLE NAPLES, FL 34112 | Â | Â X | Â | Â |
| Montgomery Stuart 2212 PAGET CIRCLE NAPLES, FL 34112 | Â | Â X | Â | Â |

Signatures

/s/ Janet
Montgomery
08/01/2014
Date

/s/ Stuart
Montgomery
08/01/2014
Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Of the reported shares, (a) 1,625,000 shares are held jointly by Janet and Stuart Montgomery; (b) 2,093 shares are held by Stuart Montgomery; (c) 30,000 shares are held in a retirement account for the benefit of Janet Montgomery; and (d) 34,478 shares are held in a retirement account for the benefit of Stuart Montgomery.
- (1) Shares are owned by Vintage Holidays L.L.C. ("Vintage"), a limited liability company owned by Janet and Stuart Montgomery.
 - (2) Warrants are held jointly by Janet and Stuart Montgomery.
 - (3) Warrant is held by Vintage.

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Remarks:

*This filing shall not be deemed an admission that either Reporting Person is, for purposes of Section

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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