**GARTNER INC** Form 4 April 05, 2005

## FORM 4

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer

subject to Section 16. Form 4 or

Form 5 obligations

may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

(Print or Type Responses)

(Last)

1.Title of

Security

(Instr. 3)

1. Name and Address of Reporting Person \* **UBBEN JEFFREY W** 

(Middle)

(Month/Day/Year) 04/01/2005

Symbol

435 PACIFIC AVENUE, FOURTH FLOOR.

(First)

(Street)

SAN FRANCISCO, CA 94133

4. If Amendment, Date Original

Filed(Month/Day/Year)

GARTNER INC [IT]

3. Date of Earliest Transaction

(City) (State) (Zip)

(Month/Day/Year)

2. Transaction Date 2A. Deemed

Execution Date, if

(Month/Day/Year)

3. 4. Securities TransactionAcquired (A) or

Code Disposed of (D) (Instr. 8) (Instr. 3, 4 and 5)

(A)

or Code V Amount (D) Price 5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

X Director 10% Owner Officer (give title below)

Other (specify

**OMB APPROVAL** 

3235-0287

January 31,

2005

0.5

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6. Individual or Joint/Group Filing(Check

Applicable Line)

Form filed by One Reporting Person X\_ Form filed by More than One Reporting

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 5. Amount of 6. Ownership 7. Nature of

> Securities Form: Direct Indirect Beneficially (D) or Indirect Beneficial Owned (I) Ownership Following (Instr. 4) (Instr. 4)

Reported Transaction(s)

(Instr. 3 and 4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

### Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of 3. Transaction Date 3A. Deemed 4. 5. Number of 6. Date Exercisable and 7. Title and Amount of Derivative Conversion (Month/Day/Year) Execution Date, if TransactionDerivative **Expiration Date Underlying Securities** Security or Exercise any Code Securities (Month/Day/Year) (Instr. 3 and 4)

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(Instr. 3)	Price of Derivative Security		(Month/Day/Year)	(Instr.	8)	Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)					
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount o Number o Shares
Common Stock Equivalents (CSE)	\$ 0	04/01/2005		A		1,439.79		<u>(1)</u>	<u>(1)</u>	Common Stock Class A	1,439.7

# **Reporting Owners**

Reporting Owner Name / Address	Relationships					
<b></b>	Director	10% Owner	Officer	Other		
UBBEN JEFFREY W						
435 PACIFIC AVENUE, FOURTH FLOOR	X	X				
SAN FRANCISCO, CA 94133						
VA PARTNERS LLC						
435 PACIFIC AVENUE		X				
FOURTH FLOOR						
SAN FRANCISCO, CA 94133						

## **Signatures**

Oignatur 00					
By: /s/ Jeffrey W. Ubben	04/05/2005				
**Signature of Reporting Person	Date				
VALUEACT CAPITAL MASTER FUND, L.P., BY VA PARTNERS, L.L.C., ITS GENERAL PARTNER By: /s/ George F. Hamel, Jr. Managing Member					
**Signature of Reporting Person	Date				
VALUEACT CAPITAL PARTNERS CO-INVESTORS, L.P., BY VA PARTNERS, L.L.C., ITS GENERAL PARTNER By: /s/ George F. Hamel, Jr. Managing Member					
**Signature of Reporting Person	Date				
VA PARTNERS, L.L.C. By: /s/ George F. Hamel, Jr. Managing Member					
**Signature of Reporting Person	Date				
By: /s/ George F. Hamel, Jr.	04/05/2005				
**Signature of Reporting Person	Date				
By: /s/ Peter H. Kamin	04/05/2005				
**Signature of Reporting Person	Date				

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These shares are Common Stock Equivalents received as compensation for service as an outside director of Gartner, Inc. They were granted under the Company's 2003 Long-Term Incentive Plan (LTIP). The Common Stock Equivalents convert the Gartner Class A

Reporting Owners 2

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Common Stock on the date the outside director's continuous status as a director terminates, or as otherwise provided in the 2003 LTIP.

(2) Column 8 is not a required reportable field.

Under an agreement with ValueAct Capital, Jeffrey W. Ubben is deemed to hold the Common Stock Equivalents for the benefit of ValueAct Capital Master Fund, L.P. and ValueAct Capital Partners Co-Investors, L.P. and indirectly for VA Partners, LLC as General

(3) Partner of ValueAct Capital Master Fund, L.P. and ValueAct Capital Partners Co-Investors, L.P. Jeffrey W. Ubben is a director of Gartner, Inc. and Managing Member of VA Partners, LLC. Peter H. Kamin and George F. Hamel, Jr. are Managing Members of VA Partners, LLC, the General Partner of ValueAct Capital Master Fund, L.P. and ValueAct Capital Partners Co-Investors, L.P.. The reporting persons disclaim beneficial ownership of the reported options except to the extent of their pecuniary interest therein.

#### **Remarks:**

Joint Filer Information

Name: ValueAct Capital Master Fund, L.P.

Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133

Designated Filer: Jeffrey W. Ubben

Issuer and Ticker Symbol: Gartner, Inc. (IT)
Date of Event Requiring Statement: April 1, 2005

Name: ValueAct Capital Partners Co-Investors, L.P.

Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133

Designated Filer: Jeffrey W. Ubben

Issuer and Ticker Symbol: Gartner, Inc. (IT)
Date of Event Requiring Statement: April 1, 2005

Name: VA Partners, L.L.C.

Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133

Designated Filer: Jeffrey W. Ubben

Issuer and Ticker Symbol: Gartner, Inc. (IT)
Date of Event Requiring Statement: April 1, 2005

Name: George F. Hamel, Jr.

Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133

Designated Filer: Jeffrey W. Ubben

Issuer and Ticker Symbol: Gartner, Inc. (IT)
Date of Event Requiring Statement: April 1, 2005

Name: Peter H. Kamin

Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133

Designated Filer: Jeffrey W. Ubben

Issuer and Ticker Symbol: Gartner, Inc. (IT)
Date of Event Requiring Statement: April 1, 2005

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.