

Edgar Filing: KIMCO REALTY CORP - Form 424B3

Addendum Attached: / / Yes /X/ No

Agent: /X/ Merrill Lynch & Co., as principal (\$75,000,000)
 / / Banc of America Securities LLC
 /X/ Banc One Capital Markets, Inc. (\$10,000,000)
 / / JPMorgan
 / / Morgan Stanley
 / / Goldman, Sachs & Co.
 / / Credit Suisse First Boston

Revolving Credit Facilities

As of July 29, 2002, the Company had drawn \$220.0 million on its existing \$250.0 million revolving credit facility. In addition, on July 30, 2002, the Company signed a \$150.0 million revolving credit agreement which expires on January 30, 2003.