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WESTPAC BANKING CORP Form 424B2 October 04, 2011

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities Offered	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee(1)(2)
2.300% Fixed Rate Notes due October 2016	\$4,593,000.00	\$533.25

⁽¹⁾ Calculated in accordance with Rule 457(r) of the Securities Act of 1933, as amended.

Gross

Net

(2) Paid herewith.

CUSIP

Principal

Westpac Banking Corporation

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

1st

Maturity

Pricing Supplement No. 15 - Dated Monday, October 3, 2011 (To: Prospectus Dated March 2, 2011)

Day

							Count	,	Coupon	Coupon		
	Number	Amount	Sell@ncessi@noceeds Price	Туре	Rate	Frequency	Basis	Date	Date	Amount	Option	Guaranteed
	96121BAQ0	\$4,593,000.00	100.0001/250\$4,535,587.50) Fixed	2.300%	Monthly	30/360	10/15/2016	11/15/2011	\$2.49	Yes	No
	Redemption	Information: N	on-Callable									
			Trade Date: Mo	onday, Oc	tober 3, 20	011 @ 12:00	PM ET					We
			Settle Date: Th	ursday, O	ctober 6, 2	2011						Prosp
Minimum Denomination/Increments:\$1,000.00/\$1,000.00												
			Initial trades se	ettle flat an	d clear SE	DFS: DTC Bo	ok Entry	only				
Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup Global Markets Inc											Markets Inc.,	
			Deutsche Bank	Securitie	s Inc., HSI	BC Securities	(USA) I	nc., J.P. Mor	gan Securition	es LLC, Me	rrill Lynch,	, Pierce, Fenn
			& Smith Incorp	orated, Mo	organ Star	nley & Co. LL	C, UBS	Securities LL	.C, Wells Far	go Advisor	s, LLC	
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Coupon Coupon Coupon

Survivor s