EATON VANCE SENIOR INCOME TRUST Form N-Q

November 29, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM N-Q

QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED MANAGEMENT INVESTMENT COMPANY

Investment Company Act file number

811-09013

Eaton Vance Senior Income Trust (Exact name of registrant as specified in charter)

The Eaton Vance Building, 255 State Street, Boston, Massachusetts

02109 (Zip code)

(Address of principal executive offices)

Alan R. Dynner, Esq.

Eaton Vance Management, 255 State Street, Boston, Massachusetts 02109

(Name and address of agent for service)

Registrant's telephone number, including area code:

(617) 482-8260

Date of fiscal year end: June 30

Date of reporting period: September 30, 2004

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Eaton Vance Senior Income Trust PORTFOLIO OF INVESTMENTS (Unaudited)

as of September 30, 2004

Senior, Floating Rate Interests 141.8% (1)

Principal Amount		Borrower/Tranche Description	Value
Advertising 0.9%			
- G		Adams Outdoor Advertising, L.P.	
\$	300,000	Term Loan, Maturing April 15, 2012	\$ 305,375
	,	Lamar Media Corp.	,
	2,500,000	Term Loan, Maturing June 30, 2010	2,523,437
	, ,	, ,	\$ 2,828,812
			, ,
Aerospace and Defense	1.5%		
•		ARINC, Inc.	
	895,500	Term Loan, Maturing March 10, 2010	908,932
		Standard Aero Holdings, Inc.	
	387,926	Term Loan, Maturing August 24, 2012	393,260
		Transdigm, Inc.	
	1,990,000	Term Loan, Maturing July 22, 2010	2,017,985
		United Defense Industries, Inc.	
	1,563,830	Term Loan, Maturing June 30, 2009	1,577,905
		•	\$ 4,898,082
Auto Components 9.1	%		
		Accuride Corp.	
	2,400,000	Term Loan, Maturing January 21, 2007	2,461,500
		Collins and Aikman Products, Co.	
	1,389,040	Revolving Loan, Maturing August 31, 2009	1,390,776
		Dayco Products, LLC	
	1,396,500	Term Loan, Maturing June 23, 2011	1,419,630
		Dura Operating Corp.	
	982,412	Term Loan, Maturing March 31, 2007	990,702
		Exide Technologies	
	915,000	Term Loan, Maturing May 5, 2010	917,287
	915,000	Term Loan, Maturing May 5, 2010	917,859
		Federal-Mogul Corp.	
	750,000	Term Loan, Maturing February 24, 2005	692,344
	1,500,000	Term Loan, Maturing February 24, 2005	1,397,344
	763,183	Term Loan, Maturing February 24, 2005	768,907
	,		,
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	Gleason Corp.	
\$ 275,000	Term Loan, Maturing July 27, 2011	\$ 278,437
500,000	Term Loan, Maturing January 31, 2012	505,000
	HLI Operating Co., Inc.	
2,147,500	Term Loan, Maturing June 3, 2009	2,191,792
	Key Automotive Group	
1,073,750	Term Loan, Maturing June 29, 2010	1,084,487
	Meridian Automotive Systems, Inc.	
149,250	Term Loan, Maturing April 27, 2010	142,285
	Metaldyne, Inc.	
1,318,193	Term Loan, Maturing December 31, 2009	1,318,056
	Plastech Engineered Products, Inc.	
489,655	Term Loan, Maturing March 31, 2010	497,102
	R.J. Tower Corp.	
500,000	Term Loan, Maturing January 29, 2010	508,750
	Tenneco Automotive	
1,386,841	Term Loan, Maturing December 12, 2010	1,404,755
	The Goodyear Tire & Rubber Co.	
900,000	Term Loan, Maturing March 31, 2006	911,700
2,500,000	Term Loan, Maturing March 31, 2006	2,537,110
	TI Automotive, Ltd.	
650,000	Term Loan, Maturing June 30, 2011	650,812
	TRW Automotive, Inc.	
2,871,644	Term Loan, Maturing February 27, 2009	2,900,957
2,084,618	Term Loan, Maturing February 27, 2011	2,121,968
	United Components, Inc.	
1,000,000	Term Loan, Maturing June 30, 2010	1,014,375
		\$ 29,023,935

Broadcast Media	4.4%			
		Block Communications		
\$	929,961	Term Loan, Maturing November 30, 2009	\$	936,936
		CanWest Media, Inc.		
	2,259,140	Term Loan, Maturing August 15, 2009		2,288,791
		Gray Television, Inc.		
	997,500	Term Loan, Maturing December 31, 2010		1,005,605
		Lin Television Corp.		
	735,000	Term Loan, Maturing December 31, 2007		744,384
	690,000	Term Loan, Maturing December 31, 2007		699,775
		NEP Supershooters, L.P.		
	500,000	Term Loan, Maturing August 3, 2011		502,500
		Nexstar Broadcasting, Inc.		
	674,225	Term Loan, Maturing December 31, 2010		675,068
	368,162	Term Loan, Maturing December 31, 2010		369,083
		PanAmsat Corp.		
	2,739,905	Term Loan, Maturing August 20, 2011		2,744,615
		Rainbow National Services, LLC		
	1,488,680	Term Loan, Maturing March 31, 2012		1,509,708
		Susquehanna Media Co.		
	2,650,000	Term Loan, Maturing March 31, 2012		2,683,125
	, ,	, ,	\$	14,159,590
			· ·	, ,
Cable Television	8.7%			
		Adelphia Communications Corp.		
	968,268	DIP Loan, Maturing March 31, 2005		972,908
		Atlantic Broadband Finance, LLC		
	1,494,183	Term Loan, Maturing February 10, 2011		1,514,262
	, ,	Bragg Communication, Inc.		
	560,000	Term Loan, Maturing August 31, 2011		565,600
	2 2 7,0 2 2	Bresnan Communications, LLC		,
	500,000	Term Loan, Maturing September 30, 2009		504,791
	1,000,000	Term Loan, Maturing September 30, 2010		1,014,063
	-, ,			2,02.,000

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		Canadian Cable Acquisition Company, Inc.	
\$	760,000	Term Loan, Maturing July 27, 2011	\$ 767,363
		Cebridge Connections, Inc.	
	760,735	Term Loan, Maturing February 23, 2009	764,538
	796,000	Term Loan, Maturing February 23, 2010	801,970
		Charter Communications Operating, LLC	
	9,226,875	Term Loan, Maturing April 27, 2011	9,164,326
		DirectTV Holdings, LLC	
	3,303,673	Term Loan, Maturing March 6, 2010	3,326,386
		Insight Midwest Holdings, LLC	
	1,488,750	Term Loan, Maturing December 31, 2009	1,509,427
	1,985,000	Term Loan, Maturing December 31, 2009	2,012,846
		MCC Iowa, LLC	
	847,875	Term Loan, Maturing September 30, 2010	855,530
		Mediacom Southeast	
	775,692	Revolving Loan, Maturing March 31, 2008	775,692
	1,461,848	Term Loan, Maturing September 30, 2008	1,472,811
		NTL, Inc.	
	1,750,000	Term Loan, Maturing April 13, 2012	1,763,125
			\$ 27,785,638
Casinos and Gaming	3.6%		
		Alliance Gaming Corp.	
	2,721,489	Term Loan, Maturing September 5, 2009	2,757,774
		Ameristar Casinos, Inc.	
	1,270,900	Term Loan, Maturing December 31, 2006	1,287,978
		Isle of Capri Casinos	
	3,097,896	Term Loan, Maturing April 25, 2008	3,138,233
		Marina District Finance Co.	
	983,861	Term Loan, Maturing December 31, 2007	989,191
	,	Penn National Gaming, Inc.	
	803,679	Term Loan, Maturing July 31, 2006	816,538
		Pinnacle Entertainment, Inc.	0.0,000
	735,000	Term Loan, Maturing August 27, 2010	744,187
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			Scientific Games Corp.	
\$		992,500	Term Loan, Maturing December 31, 2009	\$ 1,006,974
			Venetian Casino Resort, LLC	
		863,636	Term Loan, Maturing June 15, 2011	877,131
				\$ 11,618,006
Chemicals	6.7%			
			Brenntag AG	
		1,275,000	Term Loan, Maturing December 9, 2011	1,297,312
			Celanese AG	
		344,908	Term Loan, Maturing June 4, 2011	350,890
		700,000	Term Loan, Maturing December 8, 2011	713,417
			CP Kelco U.S., Inc.	
		0	Term Loan, Maturing March 31, 2008	0
		0	Term Loan, Maturing September 30, 2008	0
			FMC Corp.	
		488,362	Term Loan, Maturing October 21, 2007	492,391
		,	Georgia Gulf Corp.	,
		447,551	Term Loan, Maturing December 2, 2010	454,357
			Hercules, Inc.	
		497,500	Term Loan, Maturing October 8, 2010	501,853
		,	Huntsman International, LLC	,
		2,308,763	Term Loan, Maturing December 31, 2010	2,343,972
		, ,	Huntsman, LLC	, ,
		166,756	Term Loan, Maturing March 31, 2007	167,277
		1,051,580	Term Loan, Maturing March 31, 2007	1,054,866
		, ,	IMC Global, Inc.	, ,
		2,781,234	Term Loan, Maturing November 17, 2006	2,794,445
		, ,	Innophos, Inc.	, ,
		210,364	Term Loan, Maturing August 13, 2010	213,125
			ISP Chemco, Inc.	-, -
		696,500	Term Loan, Maturing March 27, 2011	704,336
			Kraton Polymers, LLC	, , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
		1,264,287	Term Loan, Maturing December 5, 2008	1,271,399
		,,		-,,-//
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		Nalco Co.	
\$	3,375,628	Term Loan, Maturing November 4, 2010	\$ 3,419,416
		Polymer Group, Inc.	
	1,271,813	Term Loan, Maturing April 27, 2010	1,281,616
	1,250,000	Term Loan, Maturing April 27, 2011	1,254,687
		Rockwood Specialties Group, Inc.	
	1,650,000	Term Loan, Maturing July 30, 2012	1,663,020
	, ,	VWR International, Inc.	, ,
	617,850	Term Loan, Maturing April 7, 2011	628,341
		Wellman, Inc.	
	400,000	Term Loan, Maturing February 10, 2009	407,917
	·	Westlake Chemical Corp.	,
	377,083	Term Loan, Maturing July 31, 2010	382,033
	·		\$ 21,396,670
			, ,
Coal 0.8%			
		Consol Energy, Inc.	
	740,000	Term Loan, Maturing June 30, 2010	752,025
		Foundation Coal Corp.	
	950,000	Term Loan, Maturing July 30, 2011	961,162
		Peabody Energy Corp.	
	738,750	Term Loan, Maturing March 31, 2010	747,676
			\$ 2,460,863
Commercial Services	5.3%		
		Acosta Sales Company, Inc.	
	525,000	Term Loan, Maturing August 13, 2010	529,594
		Advanstar Communications, Inc.	
	298,128	Term Loan, Maturing November 17, 2007	300,053
		Anthony Crane Rental, L.P.	
	1,218,083	Term Loan, Maturing July 20, 2006	971,421
		Baker & Taylor, Inc.	
	1,200,000	Term Loan, Maturing May 6, 2011	1,215,000
		Coinmach Laundry Corp.	
	3,801,015	Term Loan, Maturing July 25, 2009	3,845,559
		Corrections Corp. of America	
	984,773	Term Loan, Maturing March 31, 2008	1,002,006
		<u> </u>	, ,
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		Environmental Systems Products Holdings, Inc.	
\$	794,791	Term Loan, Maturing December 12, 2008	\$ 800,255
		Gate Gourmet Borrower, LLC	
	1,980,000	Term Loan, Maturing December 31, 2008	2,019,600
		Identity Now Holdings, LLC	
	442,151	Term Loan, Maturing November 30, 2006 (2)	336,034
		Interline Brands, Inc.	
	1,893,263	Term Loan, Maturing November 30, 2009	1,906,279
		Panavision, Inc.	
	1,084,278	Term Loan, Maturing January 12, 2007	1,094,105
		Pike Electric	
	271,374	Term Loan, Maturing July 1, 2012	276,293
		SecurityCo, Inc.	
	498,750	Term Loan, Maturing June 28, 2010	498,750
		United Rentals, Inc.	
	166,667	Term Loan, Maturing February 14, 2011	167,222
	829,167	Term Loan, Maturing February 14, 2011	833,727
		Williams Scotsman, Inc.	
	994,898	Term Loan, Maturing December 31, 2006	1,003,603
			\$ 16,799,501
Computer Software &	& Services 0.7%		
		CCC Information Services Group	
	536,515	Term Loan, Maturing August 20, 2010	540,539
	,	Term Loan, Maturing August 20, 2010 InfoUSA, Inc.	
	536,515 423,938	Term Loan, Maturing August 20, 2010 InfoUSA, Inc. Term Loan, Maturing June 4, 2010	540,539 429,237
	423,938	Term Loan, Maturing August 20, 2010 InfoUSA, Inc. Term Loan, Maturing June 4, 2010 Mitchell International, Inc	429,237
	423,938 230,000	Term Loan, Maturing August 20, 2010 InfoUSA, Inc. Term Loan, Maturing June 4, 2010 Mitchell International, Inc Term Loan, Maturing August 13, 2011	429,237 231,941
	423,938	Term Loan, Maturing August 20, 2010 InfoUSA, Inc. Term Loan, Maturing June 4, 2010 Mitchell International, Inc Term Loan, Maturing August 13, 2011 Term Loan, Maturing August 13, 2012	429,237
	423,938 230,000 498,750	Term Loan, Maturing August 20, 2010 InfoUSA, Inc. Term Loan, Maturing June 4, 2010 Mitchell International, Inc Term Loan, Maturing August 13, 2011 Term Loan, Maturing August 13, 2012 UGS Corp.	429,237 231,941 499,062
	423,938 230,000	Term Loan, Maturing August 20, 2010 InfoUSA, Inc. Term Loan, Maturing June 4, 2010 Mitchell International, Inc Term Loan, Maturing August 13, 2011 Term Loan, Maturing August 13, 2012	429,237 231,941 499,062 402,866
	423,938 230,000 498,750	Term Loan, Maturing August 20, 2010 InfoUSA, Inc. Term Loan, Maturing June 4, 2010 Mitchell International, Inc Term Loan, Maturing August 13, 2011 Term Loan, Maturing August 13, 2012 UGS Corp.	\$ 429,237 231,941 499,062
	423,938 230,000 498,750 399,000	Term Loan, Maturing August 20, 2010 InfoUSA, Inc. Term Loan, Maturing June 4, 2010 Mitchell International, Inc Term Loan, Maturing August 13, 2011 Term Loan, Maturing August 13, 2012 UGS Corp.	\$ 429,237 231,941 499,062 402,866
Construction Materia	423,938 230,000 498,750 399,000	Term Loan, Maturing August 20, 2010 InfoUSA, Inc. Term Loan, Maturing June 4, 2010 Mitchell International, Inc Term Loan, Maturing August 13, 2011 Term Loan, Maturing August 13, 2012 UGS Corp. Term Loan, Maturing May 27, 2011	\$ 429,237 231,941 499,062 402,866
Construction Materia	423,938 230,000 498,750 399,000	Term Loan, Maturing August 20, 2010 InfoUSA, Inc. Term Loan, Maturing June 4, 2010 Mitchell International, Inc Term Loan, Maturing August 13, 2011 Term Loan, Maturing August 13, 2012 UGS Corp. Term Loan, Maturing May 27, 2011 Formica Corp.	\$ 429,237 231,941 499,062 402,866 2,103,645
Construction Materia	423,938 230,000 498,750 399,000 als 0.8 % 64,825	Term Loan, Maturing August 20, 2010 InfoUSA, Inc. Term Loan, Maturing June 4, 2010 Mitchell International, Inc Term Loan, Maturing August 13, 2011 Term Loan, Maturing August 13, 2012 UGS Corp. Term Loan, Maturing May 27, 2011 Formica Corp. Term Loan, Maturing June 10, 2010	\$ 429,237 231,941 499,062 402,866 2,103,645
Construction Materia	423,938 230,000 498,750 399,000 als 0.8% 64,825 158,449	Term Loan, Maturing August 20, 2010 InfoUSA, Inc. Term Loan, Maturing June 4, 2010 Mitchell International, Inc Term Loan, Maturing August 13, 2011 Term Loan, Maturing August 13, 2012 UGS Corp. Term Loan, Maturing May 27, 2011 Formica Corp. Term Loan, Maturing June 10, 2010 Term Loan, Maturing June 10, 2010	\$ 429,237 231,941 499,062 402,866 2,103,645 65,149 159,241
Construction Materia	423,938 230,000 498,750 399,000 als 0.8% 64,825 158,449 81,031	Term Loan, Maturing August 20, 2010 InfoUSA, Inc. Term Loan, Maturing June 4, 2010 Mitchell International, Inc Term Loan, Maturing August 13, 2011 Term Loan, Maturing August 13, 2012 UGS Corp. Term Loan, Maturing May 27, 2011 Formica Corp. Term Loan, Maturing June 10, 2010 Term Loan, Maturing June 10, 2010 Term Loan, Maturing June 10, 2010 Term Loan, Maturing June 10, 2010	\$ 429,237 231,941 499,062 402,866 2,103,645 65,149 159,241 81,436
Construction Materia	423,938 230,000 498,750 399,000 als 0.8% 64,825 158,449	Term Loan, Maturing August 20, 2010 InfoUSA, Inc. Term Loan, Maturing June 4, 2010 Mitchell International, Inc Term Loan, Maturing August 13, 2011 Term Loan, Maturing August 13, 2012 UGS Corp. Term Loan, Maturing May 27, 2011 Formica Corp. Term Loan, Maturing June 10, 2010 Term Loan, Maturing June 10, 2010	\$ 429,237 231,941 499,062 402,866 2,103,645 65,149 159,241
Construction Materia	423,938 230,000 498,750 399,000 als 0.8% 64,825 158,449 81,031	Term Loan, Maturing August 20, 2010 InfoUSA, Inc. Term Loan, Maturing June 4, 2010 Mitchell International, Inc Term Loan, Maturing August 13, 2011 Term Loan, Maturing August 13, 2012 UGS Corp. Term Loan, Maturing May 27, 2011 Formica Corp. Term Loan, Maturing June 10, 2010 Term Loan, Maturing June 10, 2010 Term Loan, Maturing June 10, 2010 Term Loan, Maturing June 10, 2010	\$ 429,237 231,941 499,062 402,866 2,103,645 65,149 159,241 81,436
Construction Materia	423,938 230,000 498,750 399,000 als 0.8% 64,825 158,449 81,031	Term Loan, Maturing August 20, 2010 InfoUSA, Inc. Term Loan, Maturing June 4, 2010 Mitchell International, Inc Term Loan, Maturing August 13, 2011 Term Loan, Maturing August 13, 2012 UGS Corp. Term Loan, Maturing May 27, 2011 Formica Corp. Term Loan, Maturing June 10, 2010 Term Loan, Maturing June 10, 2010 Term Loan, Maturing June 10, 2010 Term Loan, Maturing June 10, 2010	\$ 429,237 231,941 499,062 402,866 2,103,645 65,149 159,241 81,436

	Nortek, Inc.		
\$ 950,000	Term Loan, Maturing August 27, 2011	\$	962,271
	Ply Gem Industries, Inc.		
375,000	Term Loan, Maturing February 12, 2011		378,047
659,685	Term Loan, Maturing February 12, 2011		665,045
116,415	Term Loan, Maturing February 12, 2011		117,361
		\$	2,665,769
Containers and Packaging - Metal a			
	BWAY Corp.		
358,333	, ,		363,820
	Owens-Illinois, Inc.		
826,087	, C 1 ,		836,327
1,500,000			1,521,094
	Silgan Holdings, Inc.		
4,585,784			4,635,943
	U.S. Can Corp.		
995,000	Term Loan, Maturing January 10, 2010		992,512
		\$	8,349,696
Containers and Packaging - Paper	5.1%		
4.0.70.000	Graphic Packaging International, Inc.		4 000 040
4,950,000			4,988,363
	Greif Bros. Corp.		
565,705			572,352
2 = 1 = 1 = 1	Jefferson Smurfit Corp.		
2,745,454			2,761,757
2.062.001	Printpack Holdings, Inc.		2 004 540
3,063,901	Term Loan, Maturing April 30, 2009		3,094,540
1 2/2 512	Solo Cup Co.		1 255 250
1,363,712			1,377,350
2.154.604	Stone Container Corp.		2.156.065
3,154,684	, ,		3,176,865
414,703	Term Loan, Maturing June 30, 2009	ф	417,554
		\$	16,388,781
	8		

Containers and P	Packaging - Plastics	1.1%		
			Berry Plastics Corp.	
\$	2,150,097		Term Loan, Maturing July 22, 2010	\$ 2,177,870
			Consolidated Container Holdings, LLC	
	648,375		Term Loan, Maturing December 15, 2008	656,885
			Crown Americas, Inc.	
	550,000		Term Loan, Maturing September 1, 2011	553,438
				\$ 3,388,193
Educational Serv	rices 1.1%			
			American Achievement Corp.	
	348,250		Term Loan, Maturing March 25, 2011	351,842
			Jostens, Inc.	
	1,293,192		Term Loan, Maturing July 15, 2010	1,305,477
			Knowledge Learning Corp.	
	951,761		Term Loan, Maturing May 15, 2010	957,710
			Weekly Reader Corp.	
	750,000		Term Loan, Maturing March 18, 2009	750,469
				\$ 3,365,498
Electronic Fauin	ment & Instruments	1.2%		
Electronic Equip	ment & moti aments	1.2 /0	Communications & Power Industries, Inc.	
	497,500		Term Loan, Maturing July 23, 2010	505,377
	177,500		Global Cash Access, LLC	303,311
	341,250		Term Loan, Maturing March 10, 2010	346,155
	311,230		Invensys International Holdings, Ltd.	510,155
	2,076,015		Term Loan, Maturing September 5, 2009	2,098,073
	2,070,013		Juno Lighting, Inc.	2,070,073
	425,455		Term Loan, Maturing November 21, 2010	431,836
	123,133		SecurityCo, Inc.	151,050
			Security Co, me.	
	500,000		Term Loan Maturing June 28, 2011	497 500
	500,000		Term Loan, Maturing June 28, 2011	\$ 497,500 3.878.941
	500,000		Term Loan, Maturing June 28, 2011	\$ 497,500 3,878,941
	500,000			\$
	500,000		Term Loan, Maturing June 28, 2011	\$

Entertainment 3.9%		
	Hollywood Entertainment Corp.	
\$ 625	5,000 Term Loan, Maturing March 31, 2008	\$ 627,734
	Lions Gate Entertainment, Inc.	
388	3,889 Term Loan, Maturing December 31, 2008	392,292
	Metro-Goldwyn-Mayer Studios, Inc.	
4,500	0,000 Term Loan, Maturing April 26, 2011	4,518,000
	Six Flags Theme Parks, Inc.	
2,257	7,948 Term Loan, Maturing June 30, 2009	2,277,000
	Universal City Development Partners, L.P.	
1,067		1,071,528
,	WMG Acquisition Corp.	, ,
3,383		3,434,046
,	, , , , , , , , , , , , , , , , , , , ,	\$ 12,320,600
E	et .	
Environmental Services 2.19		
500	Allied Waste Industries, Inc.	507.212
	7,000 Term Loan, Maturing January 15, 2009	507,313
3,400		3,455,488
	Casella Waste Systems, Inc.	
1,633		1,655,451
10-	IESI Corp.	TO 0 = 0.4
495	Term Loan, Maturing September 30, 2010	502,734
	Ionics, Inc.	
523	3,703 Term Loan, Maturing February 13, 2011	531,068
		\$ 6,652,054
Financials 0.6%		
	Refco Group Ltd., LLC	
1,830	<u> </u>	1,830,000
	, , , , , , , , , , , , , , , , , , , ,	\$ 1,830,000
Food, Beverages and Tobacco	6.7%	
rood, Deverages and Tobacco	American Seafood Holdings, Inc.	
337	7,034 Term Loan, Maturing September 30, 2007	337,034
	3,585 Term Loan, Maturing March 31, 2009	752,562
740	5,305 Term Loan, Maturing March 31, 2009	132,302
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		Del Monte Corp.		
\$	1,593,925	Term Loan, Maturing December 20, 2010	\$	1,619,826
Ψ	1,575,725	Dr. Pepper/Seven Up Bottling Group, Inc.	Ψ	1,017,020
	1,386,010	Term Loan, Maturing December 19, 2010		1,403,119
	1,500,010	DS Waters Enterprises, L.P.		1,103,117
	967,500	Term Loan, Maturing November 7, 2009		932,186
	707,200	Interstate Brands Corp.		<i>752</i> ,100
	2,882,406	Term Loan, Maturing July 19, 2007		2,827,280
	485,000	Term Loan, Maturing July 19, 2007		474,694
	,,,,,,,	Maine Beverage Company, LLC		,
	500,000	Term Loan, Maturing June 30, 2010		502,500
	200,000	Merisant Co.		2 3 2,2 3 3
	1,654,928	Term Loan, Maturing January 31, 2010		1,664,030
	-, ,, =-	Michael Foods, Inc.		2,000,000
	992,500	Term Loan, Maturing November 20, 2010		1,004,286
	1,000,000	Term Loan, Maturing November 20, 2011		1,028,438
	,,	Nutra Sweet		,,
	1,327,500	Term Loan, Maturing June 30, 2008		1,314,225
		Pinnacle Foods Holdings Corp.		
	517,416	Term Loan, Maturing November 25, 2010		521,943
	2,715,711	Term Loan, Maturing November 25, 2010		2,739,473
		Reddy Ice Group, Inc.		
	990,000	Term Loan, Maturing July 31, 2009		1,002,788
		Seminis Vegetable Seeds, Inc.		
	467,632	Term Loan, Maturing September 30, 2009		474,257
		Southern Wine & Spirits of America, Inc.		
	2,446,296	Term Loan, Maturing June 28, 2008		2,476,875
		Sunny Delight		
	340,000	Term Loan, Maturing August 20, 2010		344,250
			\$	21,419,766
Funeral Service	0.2%			
		Alderwoods Group		
	613,480	Term Loan, Maturing August 19, 2010		622,810
			\$	622,810

Health Care - Equipment & Supplies	3.5%		
		Colgate Medical, Ltd.	
\$ 417,045		Term Loan, Maturing December 30, 2008	\$ 420,173
		Conmed Corp.	
2,131,142		Term Loan, Maturing December 31, 2007	2,155,561
		DJ Orthopedics, Inc.	
987,342		Term Loan, Maturing May 15, 2009	998,449
		Empi Corp.	
1,390,263		Term Loan, Maturing November 24, 2009	1,393,739
		Hanger Orthopedic Group, Inc.	
994,974		Term Loan, Maturing September 30, 2009	994,974
		Kinetic Concepts, Inc.	
382,917		Term Loan, Maturing October 3, 2009	387,543
		Leiner Health Products, Inc.	
533,663		Term Loan, Maturing May 27, 2011	540,834
		Quintiles Transnational Corp.	
1,485,000		Term Loan, Maturing September 25, 2009	1,507,275
		Sunrise Medical Holdings, Inc.	
507,450		Term Loan, Maturing May 13, 2010	511,890
		Sybron Dental Management	
824,607		Term Loan, Maturing June 6, 2009	830,792
		Triad Hospitals Holdings, Inc.	
1,456,042		Term Loan, Maturing March 31, 2008	1,477,882
			\$ 11,219,112
Health Care - Providers & Services	4.6%		
		Accredo Health, Inc.	
1,047,375		Term Loan, Maturing April 30, 2011	1,052,612
		Alliance Imaging, Inc.	
1,306,425		Term Loan, Maturing June 10, 2008	1,302,956
		AMN Healthcare, Inc.	
404,677		Term Loan, Maturing October 2, 2008	405,436
		Ardent Health Services, Inc.	
575,000		Term Loan, Maturing July 12, 2011	577,516
		Community Health Systems, Inc.	
3,438,750		Term Loan, Maturing July 5, 2010	3,446,119
		12	

			Concentra Operating Corp.	
\$	987,525		Term Loan, Maturing June 30, 2009	\$ 1,001,515
2,959,59 348,21 243,75 277,77 493,05 249,37 1,194,00			Cross Country Healthcare, Inc.	
	456,011		Term Loan, Maturing June 5, 2009	461,996
			DaVita, Inc.	
		Term Loan, Maturing March 31, 2009	2,991,273	
			FHC Health Systems, Inc.	
	348,214		Term Loan, Maturing December 18, 2009	353,002
	243,750		Term Loan, Maturing December 18, 2009	247,102
			Magellan Health Services, Inc.	
	277,778		Term Loan, Maturing August 15, 2008	281,597
	493,056		Term Loan, Maturing August 15, 2008	499,835
			Medcath Holdings Corp.	
	249,375		Term Loan, Maturing July 2, 2011	252,804
			Team Health	
	1,194,000		Term Loan, Maturing March 23, 2011	1,198,478
			Vanguard Health Holdings Co., LLC	
	665,000		Term Loan, Maturing September 23, 2011	675,945
				\$ 14,748,186
Hotels 0	0.9%			
			CNL Hospitality Partners, L.P.	
	1,056,338		Term Loan, Maturing April 2, 2005	1,056,338
981			Vail Resorts, Inc.	
	981,313		Term Loan, Maturing December 10, 2008	990,820
			Wyndham International, Inc.	
	932,852		Term Loan, Maturing June 30, 2006	927,993
				\$ 2,975,151
Household	d Furnishing & Appliances	1.8%		
			Goodman Global Holdings, Inc.	
	537,059		Term Loan, Maturing November 21, 2009	541,591
			Home Interiors & Gifts, Inc.	
			<u> </u>	