

Edgar Filing: MILES MICHAEL A - Form 5

MILES MICHAEL A
 Form 5
 March 14, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549
 FORM 5

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

() Form 3 Holdings Reported

() Form 4 Transactions Reported

1. Name and Address of Reporting Person

Michael A. Miles
 1350 Lake Road
 IL, Lake Forest 60045

2. Issuer Name and Ticker or Trading Symbol

Dell Computer Corporation (DELL)

3. IRS or Social Security Number of Reporting Person (Voluntary)

4. Statement for Month/Year

1/2002

5. If Amendment, Date of Original (Month/Year)

6. Relationship of Reporting Person(s) to Issuer (Check all applicable)

(X) Director () 10% Owner () Officer (give title below) () Other
 (specify below)

7. Individual or Joint/Group Reporting (Check Applicable Line)

(X) Form filed by One Reporting Person
 () Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Transaction Date	3. Code	4. Securities Acquired (A) or Disposed of (D) Amount	5. Amount of Securities Beneficially Owned at End of Year
Common Stock	12/17/1998	5/G	20000	534000
Common Stock				4438

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date	4. Code	5. Number of Derivative Securities Acquired (A) or Disposed of (D) Amount	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities	8. Put or Call or Other Feature of Underlying Securities
						Title and Number of Shares	

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Nonqualified Stock Options	\$0.629					1	3/2/2005	Common Stock		
Nonqualified Stock Options	\$1.161					1	8/24/2005	Common Stock		
Nonqualified Stock Options	\$2.072					1	8/29/2006	Common Stock		
Nonqualified Stock Options	\$9.26					2	7/18/2007	Common Stock		
Nonqualified Stock Options	\$28.24	7/19/2001	A	24080	A	3	7/19/2011	Common Stock	24080	N/A
Nonqualified Stock Options	\$28.899					4	7/17/2008	Common Stock		
Nonqualified Stock Options	\$43.91					5	7/16/2009	Common Stock		
Nonqualified Stock Options	\$52.1563					6	7/20/2010	Common Stock		

Explanation of Responses:

1. Currently Exercisable.
2. Exercisable in accordance with the following schedule: 159,110 shares currently exercisable and 39,778 shares on 7/18/02.
3. Exercisable in accordance with the following schedule: 4,816 shares on 7/19 of each year from 2002 through 2006.
4. Exercisable in accordance with the following schedule: 5,218 shares on 7/17/99, 5,219 shares on 7/17/00 and 7/17/02, and 5,220 shares on 7/17/01 and 7/17/03.
5. Exercisable according to the following schedule: 3,590 shares currently exercisable and 3,592 shares on 7/16 of 2001, 2003 and 2004 and 3,591 shares on 7/16/02.
6. Exercisable in accordance with the following schedule: 3,719 shares on 7/20 of 2001 and 2003 and 3,720 shares on 7/20 of 2002 and 2004 and 3,721 shares on 7/20/2005.