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Maturity Date, in the case of the last Interest  
Accrual Period).

Lock-in Period Start Date: Not Applicable. Accrual Method: Actual/360.

Maximum Interest Rate: Not Applicable. Minimum Interest Rate: Not Applicable.

Form: Book-entry.

Denominations: \$1,000 minimum and integral multiples of \$1,000 in excess thereof.

Trustee: JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank.

Agents: The following agents are acting as underwriters in connection with this issuance.

Agents	Principal Amount of Notes
Credit Suisse First Boston Corporation	\$ 187,500,000
J.P. Morgan Securities Inc.	187,500,000
Banc of America Securities LLC	20,835,000
Barclays Capital Inc.	20,833,000
Deutsche Bank Securities Inc.	20,833,000
Goldman, Sachs & Co.	20,833,000
Merrill Lynch, Pierce, Fenner & Smith Incorporated	20,833,000
Salomon Smith Barney Inc.	20,833,000
Total	\$ 500,000,000

Issue Price: 100.0%.

Agents' Commission: 0.00%.

Concession: 0.00%.

Reallowance: 0.00%.

Net Proceeds: \$500,000,000.00

**Obligations of SLM Corporation and any subsidiary of SLM Corporation are not guaranteed by the full faith and credit of the United States of America. Neither SLM Corporation nor any subsidiary of SLM Corporation (other than Student Loan Marketing Association) is a government-sponsored enterprise or an instrumentality of the United States of America.**