

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

August 20, 2003

Filed Under Rule 424(b)(3), Registration Statement No. 333-100527

Pricing Supplement Number 35 Dated 08/18/2003

(To: Prospectus Dated November 21, 2002, as supplemented by Prospectus Supplement Dated November 22, 2002)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RHJ8	\$10,761,000.00	100%	0.625%	\$10,693,743.75	2.625%	QUARTERLY	08/15/2006	11/15/2003	\$6.13	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RHK5	\$7,002,000.00	100%	1.000%	\$6,931,980.00	3.600%	SEMI-ANNUAL	08/15/2008	02/15/2004	\$17.40	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RHL3	\$17,610,000.00	100%	1.600%	\$17,328,240.00	5.100%	SEMI-ANNUAL	08/15/2014	02/15/2004	\$24.65	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RHM1	\$14,623,000.00	100%	2.000%	\$14,330,540.00	5.650%	MONTHLY	08/15/2019	09/15/2003	\$3.77	YES

Redemption Information: Callable at 100.000% on 08/15/2007 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 08/15/2007 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RHN9	\$13,855,000.00	100%	2.500%	\$13,508,625.00	5.850%	SEMI-ANNUAL	11/15/2023	02/15/2004	\$28.28	YES

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**Redemption Information:** Callable at 100.000% on 11/15/2008 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 11/15/2008 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

<p>GE Capital Corporation</p>	<p>Trade Date: August 18, 2003 @ 12:00 PM ET                  Settle Date: August 21, 2003                  Minimum Denomination/Increments: \$1,000.00/\$1,000.00                  Initial trades settle flat and clear SDFS: DTC Book Entry only                  DTC number: 0443 via Pershing, LLC</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards &amp; Sons, Inc., Charles Schwab &amp; Co. Inc., Citigroup Capital Markets Inc., Edward D. Jones &amp; Co., L.P., Merrill Lynch &amp; Co., Morgan Stanley, Prudential Securities, UBS Financial Services Inc., Wachovia Securities</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p> <p><i>InterNotes® is the trade mark of INCAPITAL, LLC. All rights reserved.</i></p>	<p style="text-align: right;"> <a href="#">GE Capital Corporation</a>  <a href="#">\$20,000,000,000.00 GE Capital<sup>*</sup> InterNotes</a>  <a href="#">Prospectus Supplement</a>  <a href="#">Dated 22-Nov-02</a> </p>
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